

**Zhaikmunai LLP**

Uralsk, 29 June 2017 (11am)

## **NOSTRUM OIL & GAS ROADSHOW ANNOUNCEMENT**

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*Disclosure of inside information in accordance with Article 17 of Regulation (EU) 596/2014 (16 April 2014) relating to Zhaikmunai LLP and Nostrum Oil & Gas PLC*

Zhaikmunai LLP, a subsidiary of Nostrum Oil & Gas PLC (the Company), a LSE listed, independent oil and gas producer in the pre-Caspian Basin, today discloses that the Company, rated B2/B by Moody's/S&P, has mandated Citi and VTB Capital as Joint Global Coordinators and Joint Bookrunners; and Banca IMI and Deutsche Bank as Joint Bookrunners to arrange a series of fixed income investor meetings in Europe and the US commencing on 3 July 2017. A USD-denominated 144A/Reg S Benchmark Eurobond offering with medium term maturity may follow, subject to market conditions. The Company has also mandated Citi and VTB Capital as Joint Dealer Managers for a concurrent tender offer and consent solicitation for both of the outstanding Eurobonds issued by its subsidiary, Zhaikmunai LLP, due 2019. The tender offer is scheduled to expire on 27 July 2017 with consent and early tender deadlines set on 13 July 2017. FCA/ICMA stabilization applies.

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