

**NOTICE: Extraordinary general meeting of shareholders of Kazakhstan Stock Exchange scheduled for February 11, 2016**

Joint Stock Company "Kazakhstan Stock Exchange" (hereinafter – the Exchange) located at: 280 Baizakov str., MFC Almaty Towers, Northern Tower, 8th floor, Almaty, 050040, Republic of Kazakhstan, hereby informs its shareholders of convening an Extraordinary General Meeting of Shareholders of the Exchange (hereinafter – the meeting) initiated by the Board of Directors (Minutes No. 28 of the meeting held on December 25, 2015).

The meeting will be called to order on **February 11, 2016** at 10:00 am ALT at: 280 Baizakov str., MFC Almaty Towers, Northern Tower, 8th floor, Almaty, 050040, Republic of Kazakhstan.

Participants of the meeting will be registered on **February 11, 2016** between 09:00 am and 09:45 am ATL at the meeting venue.

The list of shareholders entitled to participate in the meeting will be compiled as of 00:00 am ALT on February 1, 2016.

In case the absence of a quorum a repeated Extraordinary General Meeting of Shareholders of the Exchange will be called to order on February 12, 2016 at 10:00 am ALT at the same venue. Participants of the repeated Extraordinary General Meeting of Shareholders of the Exchange will be registered on February 12, 2016 between 09:00 am and 09:45 am ATL at the meeting venue.

**Meeting Agenda**

1. Approval of the Regulations on the Board of Directors (restated).
2. Approval of the Code of Corporate Governance of Kazakhstan Stock Exchange JSC (restated).
3. Election of a member of the Board of Directors – Independent Director of the Exchange.
4. Remuneration of members of the Board of Directors.

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In order to register the meeting participants should present documents certifying their right to participate in the meeting and vote on the Agenda items.

Materials related to the Agenda items of the meeting will be made available at the Exchange's location not later than ten days before the meeting date.

Due to the fact that one of the Agenda items is the election of a member of the Board of Directors – Independent Director of the Exchange, the shareholders are kindly asked to provide the Exchange candidacies for the position of a member of the Board of Directors – Independent Director of the Exchange in writing until 6:00 pm on January 25, 2016.

In accordance with item 2 of Article 44 of the Joint Stock Companies Act of the Republic of Kazakhstan any information about a candidate for the position of a member of the Board of Directors shall include:

- 1) last name, first name and, optionally, middle name;
- 2) information on educational background;
- 3) information on the affiliation to the Exchange;
- 4) information on companies a candidate worked at and positions held over the last three years;
- 5) other information confirming qualification and experience of a candidate.

All candidates proposed by the shareholders for the position of a member of the Board of Directors – Independent Director of the Exchange shall comply with the requirements to executives established by Article 54 of the Securities Market Act of the Republic of Kazakhstan and the requirements of sub-item 20) of Article 1 of the Joint Stock Companies Act of the Republic of Kazakhstan.

The shareholders proposing their candidates for the position of a member of the Board of Directors – Independent Director of the Exchange in addition to the above shall send a digital photo of these candidates by Email to the Exchange Corporate Secretary at vika@kase.kz.

For more information please call: (727) 237 53 43.