

NOTICE: Annual general meeting of shareholders of Kazakhstan Stock Exchange to be held on May 30, 2013

Joint-stock company "Kazakhstan Stock Exchange" (hereinafter – the Exchange), situated at 280 Baizakov str., MFC Almaty Towers, northern tower, 8th floor, Almaty 050040, Republic of Kazakhstan notifies its shareholders of holding the annual general meeting of exchange shareholders (hereinafter – the meeting), which is called by the Exchange's Board of Directors based on the decision of April 25, 2013 (meeting minutes No. 10).

The meeting will be held on **May 30, 2013** at 15.00 o'clock Almaty time at 115 Bogenbai batyr str., Tien Shan Hotels, hall "Saltanat", with meeting agenda as follows:

1. Exchange's operations in 2012.
2. Approval of the Exchange's annual financial statements 2012.
3. Procedure of the Exchange's 2012 net income distribution.
4. Choosing the auditor for purposes of auditing the Exchange's 2013 annual financial accounts.
5. Shareholders' appeals against actions of the Exchange and its executives and results of their consideration.
6. Information about the size and composition of remuneration paid to members of the Exchange's Board of Directors and Management Board in 2012.
7. Remuneration of members of the Exchange's Board of Directors.

Registration of meeting participants will be made on May 30, 2013 from 14.00 to 14.45 o'clock Almaty time at the meeting place.

In case of no quorum a repeated meeting will be held on May 31, 2013 at 10.00 o'clock Almaty time at 115 Bogenbai batyr str., Shan Hotels, hall "Saltanat". Registration of participants in the repeated meeting will be made on May 31, 2013 from 09.00 to 09.45 Almaty time at the meeting place.

Materials related to the meeting agenda will be available for shareholders at: 280 Baizakov str., MFC Almaty Towers, northern tower, 7th floor, room 706, Almaty 050040, Republic of Kazakhstan not later than ten days before the meeting date.

At registration meeting participants should produce an ID, and representatives of shareholders should provide a power of attorney for participation in the meeting and voting on agenda issues drawn up in accordance with laws of the Republic of Kazakhstan.

The list of shareholders entitled to participation in the meeting will be drawn up as of 00.00 Almaty time on May 30, 2013.

For additional information, dial: (727) 237 53 17; 237 53 07; 257 53 00.