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АО «Банк Развития Казахстана»
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№ 1809 от 07.04.2025

АО «Казахстанская фондовая биржа»

Настоящим акционерное общество АО «Банк Развития Казахстана» (далее – Общество) в соответствии с правилами раскрытия информации инициаторами допуска ценных бумаг, сообщает, что с 7 апреля 2025 года Венская фондовая биржа подтвердила допуск к торгам на Vienna MTF Еврооблигаций Общества на сумму 500 000 000 долларов США со ставкой вознаграждения 5,625% годовых со сроком погашения в 2030 году, выпущенных в качестве Серии 17 в соответствии с Программой выпуска среднесрочных облигаций БРК на сумму 5 000 000 000 долларов США.

Приложение: подтверждение о включении на 1 стр.




**Заместитель Председателя
Правления по вопросам
управления финансами**

Б. Абишева

*Исп: Асель Исабекова
792649 (1107)
Asell@kdb.kz*



Лист согласования №

ФИО	Должность	Решение	QR
Берікқызы Адина	Директор департамента Департамент фондирования и международного сотрудничества	Согласовано	
Абишева Ботагоз	Заместитель Председателя Правления по вопросам управления финансами Правление	Подписано	
Секуова Лаура	Исполнитель по Договору гражданско- правового характера Административный департамент	Зарегистрирова н	



Listing

Vienna MTF

First trading day: 09 April 2025

Issuer Details

Issuer	JSC Development Bank of Kazakhstan
Listing of instruments	Under the programme

Securities

XS3032932645	U.S.\$500,000,000 5.625% Notes due 2030 / Series 17 / Reg S
US48129VAD82	U.S.\$500,000,000 5.625% Notes due 2030 / Series 17 / Rule 144A

XETRA Trading details

Trading system	XETRA® T7
Quotation type	Quotation in percentage
Quotation	Flat quotation (dirty price)
Trading procedure	Xetra Auction Only
XETRA® Market Group	BMNC
CCP eligible	No
Market segment	financial sector
Qualified Investor Segment	No

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.

des Börseunternehmens Wiener Börse AG vom 07. April 2025

Correction of the first trading day – Vienna MTF

Issuer: JSC Development Bank of Kazakhstan

Securities:

- 1) U.S.\$500,000,000 5.625% Notes due 2030 / Series 17 / Reg S
ISIN XS3032932645
- 2) U.S.\$500,000,000 5.625% Notes due 2030 / Series 17 / Rule 144A
ISIN US48129VAD82

Correct first trading day: 08 April 2025.

(Please read this announcement in connection with the announcement number 1215 published by Vienna Stock Exchange on 07 April 2025)

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