

## UPDATED CORPORATE EVENT CALENDAR FOR 2020

<b>JSC Halyk Bank (the «Bank»)</b>		
<b>No.</b>	<b>Corporate event (action)</b>	<b>Scheduled date</b>
1.	Payment of fifth coupon on bonds of the Bank (KZ2C00003069, KKGBb11)	16.01.2020
2.	Payment of eighteenth coupon on international bonds of the Bank (XS0583796973, US46627JAB08 (HSBKe5))	28.01.2020
3.	Renewed license of the Bank to conduct banking and other operations and activities on the securities market	03.02.2020
4.	Payment of tenth coupon on bonds of the Bank (KZ2C00003077, HSBKb19)	14.02.2020
5.	Announcement on consent solicitation in respect of XS0583796973, US46627JAB08 (HSBKe5) and XS0867478124, XS0867573890 (BTASe16) international bonds of the Bank	19.02.2020
6.	Notice of name change of the Taldykorgan regional branch of the Bank to the Taldykorgan oblast branch of the Bank	20.02.2020
7.	Release of information on the general meeting of KZ2C00002855 (HSBKb18) bondholders by absent voting to be held on 18.03.2020	25.02.2020
8.	Release of information on the general meeting of KZ2C00003077 (HSBKb19) bondholders by absent voting to be held on 18.03.2020	25.02.2020
9.	Release of information on holding of annual general shareholders' meeting of the Bank on 24.04.2020	28.02.2020
10.	The Bank has confidently passed through the Asset Quality Review (AQR) held by the National Bank of Kazakhstan	28.02.2020
11.	Notification of the results of meetings of the Bank international bondholders XS0583796973, US46627JAB08 (HSBKe5) and XS0867478124, XS0867573890 (BTASe16)	12.03.2020
12.	Publication of the auditor's report on the Bank's consolidated financial statements for 2019	12.03.2020
13.	Notification of the results of meetings of the Bank bondholders KZ2C00002855 (HSBKb18) and KZ2C00003077 (HSBKb19)	18.03.2020
14.	Notification of change in the date and form of the annual general shareholders' meeting of the Bank previously scheduled for 24.04.2020 in person and for 22.05.2020 by absent voting without holding general meeting of shareholders	30.03.2020
15.	The Bank published changes to the prospectuses for the issuance of bonds KZ2C00002855 (HSBKb18) and KZ2C00003077 (HSBKb19) registered with the Agency of the Republic of Kazakhstan on Regulation and Development of the Financial Market	08.04.2020
16.	Fitch rating agency preserves the Bank rating at "BB+", which is the highest among Kazakhstan second-tier banks without foreign participation, the outlook is negative	08.04.2020
17.	Publication of the Bank's Annual Report for 2019 (English version)	30.04.2020

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18.	Payment of eleventh coupon on bonds of the Bank (KZ2C00002855 (HSBKb18))	20.05.2020
19.	Standard & Poor's has affirmed ratings of the bank and its international bonds XS0583796973, US46627JAB08 (HSBKе5) and XS0867478124, XS0867573890 (BTASe16), Stable outlook.	21.05.2020
20.	Holding the Annual General Shareholders' Meeting of the Bank by absent voting without holding general meeting of shareholders	22.05.2020
21.	Information Note of the results of absent voting at the Annual General Shareholders' Meeting of the Bank held on 22.05.2020	26.05.2020
22.	Publication of the amendments to the Bank's Charter, as of 22.05.2020	26.05.2020
23.	Publication of Review Report on Bank's consolidated financial statements for January-March 2020	29.05.2020
24.	Publication of Annual Report for 2019 (Russian version)	01.06.2020
25.	Publication of information about the Extraordinary General Shareholders' Meeting of the Bank by absent voting, without holding the in-person General Shareholders' Meeting on 23.07.2020	23.06.2020
26.	Payment of fifteenth coupon on international bonds of the Bank (XS0867478124, XS0867573890 (BTASe16))	30.06.2020
27.	Holding the Extraordinary General Shareholders' Meeting of the Bank by absent voting without holding general meeting of shareholders	23.07.2020
28.	Information Note of the results of absent voting at the Extraordinary General Shareholders' Meeting of the Bank held on 23.07.2020	24.07.2020
29.	Payment of nineteenth coupon on international bonds of the Bank (XS0583796973, US46627JAB08 (HSBKе5))	28.07.2020
30.	Payment of eleventh coupon on bonds of the Bank (KZ2C00003077, HSBKb19)	14.08.2020
31.	Publication of Review Report on Bank's consolidated financial statements for January-June 2020	17.08.2020
32.	Publication of information about payment of dividends on common shares of the Bank (ISIN KZ000A0LE0S4) for 2019 financial year from retained earnings of previous years	19.08.2020
33.	Payment of fifth coupon on bonds of the Bank (KZ2C00003457 (KKGBb13))	23.10.2020

JSC Halyk Bank (the «Bank»)		
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34.	Publication of Review Report on Bank's consolidated financial statements for January-September 2020	16.11.2020
35.	Payment of twelfth coupon on bonds of the Bank (KZ2C00002855 (HSBKb18))	19.11.2020
36.	Fitch rating agency has affirmed ratings of the Bank and its bonds and revised outlook from Negative to Stable	23.11.2020
37.	Bank announced about proposed partial early redemption of international bonds XS0867478124, XS0867573890 (BTASe16) in the amount of USD300.0 mln	26.11.2020
38.	Bank partially prepaid its \$750million Eurobond issue (XS0867478124, XS0867573890 (BTASe16))	31.12.2020
39.	Payment of sixteenth coupon on international bonds of the Bank (XS0867478124, XS0867573890 (BTASe16))	31.12.2020

Director  
Group Capital Management Department



Y.V. Shaimerden

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