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PRESS RELEASE

Teniz Capital Investment Banking Places Bonds of the Private School Named After Shoqan Ualikhanov on KASE

Teniz Capital Investment Banking JSC has completed the placement of unsecured coupon bonds of Private School Named After Shoqan Ualikhanov LLP on the Kazakhstan Stock Exchange (KASE). The total amount of funds raised was 518 million tenge.

The bonds were issued for a term of 3 years with quarterly coupon payments at an annual rate of 21%.

The funds raised will be directed towards financing the school's operational activities as well as the development of new educational projects. This will help improve the quality of the educational process and expand access to modern learning conditions.

Teniz Capital Investment Banking JSC continues to implement socially significant investment initiatives, including in the field of education. Supporting and financing private and public educational institutions is a key element of the company's strategy to strengthen the educational infrastructure in Kazakhstan.

For reference:

Teniz Capital Investment Banking JSC is one of Kazakhstan's leading investment companies, specializing in structuring transactions on the debt market, underwriting, and raising financing for corporate clients and the social sector.

Chairman of the Management Board

Teniz Capital Investment Banking JSC

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