

NEWSLETTER

February 2022

Table of Contents

<u>Macroeconomic indicators</u>	<u>2</u>
<u>Assets of the financial market's participants.....</u>	<u>6</u>
<u>Base rates.....</u>	<u>9</u>
<u>KASE exchange statistics.....</u>	<u>10</u>

MACROECONOMIC INDICATORS: KEY PERFORMANCE MEASURES

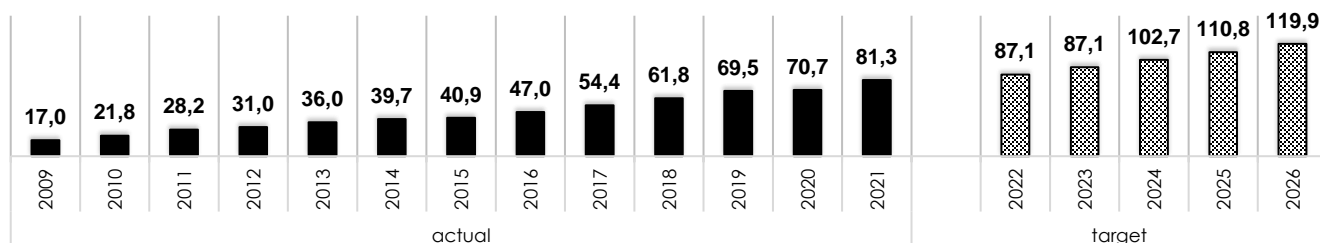
Indicators	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Economic growth and inflation											
GDP, trln KZT	28,2	31,0	36,0	39,7	40,9	47,0	54,4	61,8	69,5	70,7	81,3
GDP, bn USD	192,6	208,0	236,6	221,4	184,4	137,3	166,8	179,3	181,7	171,2	
Increase, GDP in %	107,4	104,8	106,0	104,2	101,2	101,1	104,1	104,1	104,5	97,4	104,0
Inflation, in %	107,4	106,0	104,8	107,4	113,6	108,5	107,1	105,3	105,4	107,5	108,4
Industrial production index, in %	103,8	100,7	102,5	100,3	98,4	98,9	107,3	104,4	104,1	99,3	103,8
Retail trade index, in %	111,7	113,4	116,0	107,9	97,5	102,0	102,7	105,7	105,9	95,9	106,5
Gross inflow of foreign investments, mln USD	26 467	28 885	24 098	23 809	15 368	21 367	20 960	24 271	24 327	17 071	
Balance of payments and trade											
Balance of payments, mln USD	-300	4 306	2 380	-4 255	768	72	1 366	1 526	6 560	890	
Current account, mln USD	10 199	2 247	1 954	6 114	-6 012	-8 132	-5 102	-139	-7 296	-6 273	
Trade, mln USD	121 242	132 807	133 506	120 755	76 524	62 114	78 103	94 770	97 775	85 031	101 514
Export, mln USD	84 336	86 449	84 700	79 460	45 956	36 737	48 503	61 111	58 066	46 950	60 340
Import, mln USD	36 906	46 358	48 806	41 296	30 568	25 377	29 600	33 659	39 709	38 081	41 174
Government budget parameters											
Government revenues, bn KZT	5 371	5 813	6 382	7 321	7 635	9 308	11 568	10 809	12 759	14 521	15 847
Tax revenue, bn KZT	4 171	4 433	4 977	5 366	5 179	6 452	6 811	7 890	9 216	9 154	10 724
Government spending, bn KZT	5 423	6 269	6 853	7 792	8 227	9 434	12 485	11 346	13 536	16 725	17 952
Balance of the budget, bn KZT	-569	-890	-701	-1 087	-916	-738	-1 455	-833	-1 285	-2 806	-2 535
Balance of the budget, % of GDP	-2,0	-2,9	-1,9	-2,7	-2,2	-1,6	-2,7	-1,3	-1,8	-4,0	-3,88
Loans and deposits											
Loans to economy, bn KZT	8 781	9 958	11 292	12 106	12 674	12 708	12 705	13 091	13 864	14 637	18 503
Bank deposits, bn KZT	2 759	3 409	3 946	4 438	6 879	7 902	8 222	8 765	9 302	10 921	13 061
International reserves and assets of the National Fund											
International reserves, mln USD	29 328	28 269	24 715	29 209	27 871	29 530	30 745	30 927	28 958	35 638	34 378
Assets in fully convertible currencies, mln USD	25 177	22 121	19 164	21 814	20 295	19 913	18 247	16 536	10 082	12 056	8 885
Gold, mln USD	4 151	6 148	5 551	7 395	7 576	9 617	12 498	14 391	18 875	23 582	23 546
Net international reserves, mln USD	28 769	27 736	24 170	28 261	26 975	28 998	30 232	30 439	28 472	35 132	32 333
Assets of the National Fund, mln USD	43 625	57 927	70 790	73 187	63 392	61 218	58 319	57 719	61 752	58 743	55 322
Average annual dollar exchange rate											
	146,62	149,11	152,13	179,19	221,73	342,16	326,00	344,71	382,75	412,95	426,23

Source:

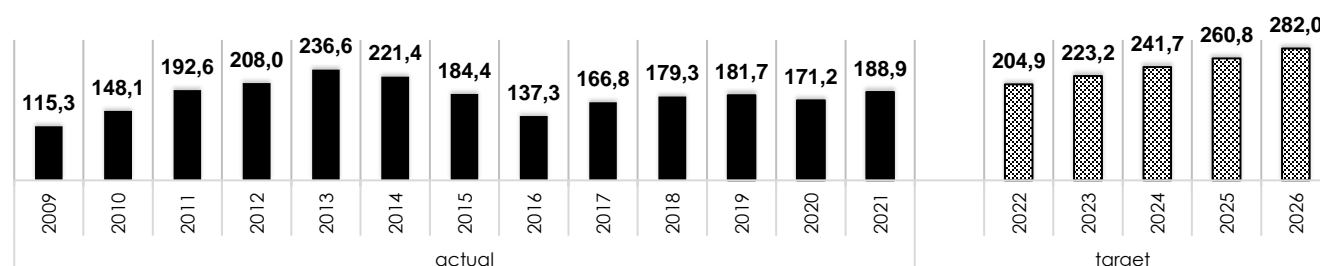
1. The Committee on statistics of the Ministry of national economy of the Republic of Kazakhstan
2. The National Bank of Kazakhstan

MACROECONOMIC INDICATORS: GDP

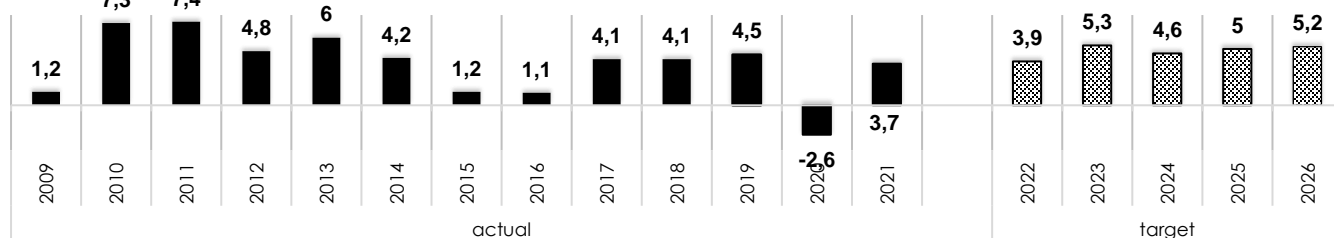
GDP growth in annual terms, trln KZT



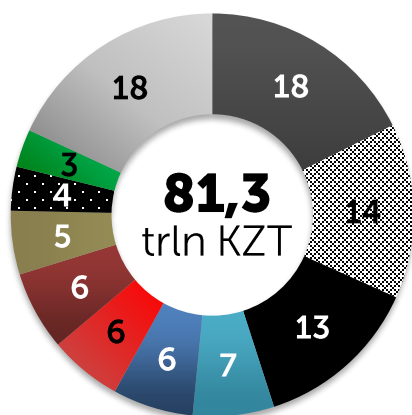
GDP growth in annual terms, bn USD



GDP growth in annual terms, %



GDP composition for 2021, % of the total



- Wholesale and retail trade
- ▨ Mining
- Manufacturing
- Real estate transactions
- Transport and warehousing
- Construction
- Net taxes on goods
- Agriculture, forestry and fishery
- Professional, scientific activities
- Finance and insurance
- Other industries

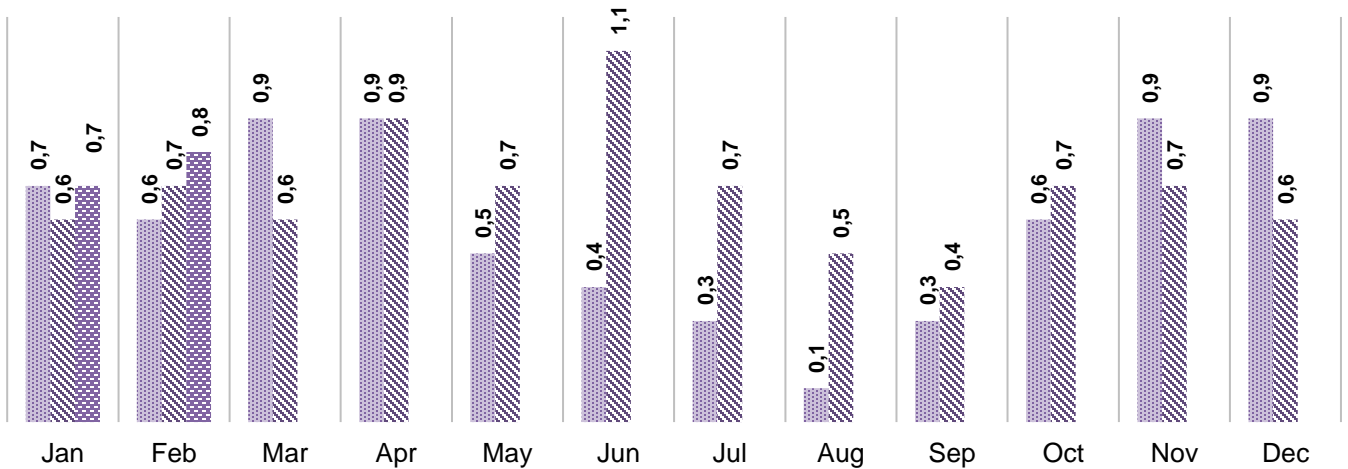
Sources:

1. The Committee on statistics of the Ministry of national economy of the Republic of Kazakhstan
2. The National Bank of Kazakhstan
3. Forecast of the socio-economic development of the Republic of Kazakhstan for 2019–2023 of the Ministry of national economy of the Republic of Kazakhstan dated March 12, 2019

MACROECONOMIC INDICATORS: INFLATION

Consumer price index, month to previous month change %

■ 2020 ■ 2021 ■ 2022



The consumer price index in February 2022 compared to the previous month was 100,8%:

- food prices rose by 1,2%;
- non-food products rose by 0,5%.
- paid services increased by 0,6%.

Since the beginning of the year (February 2022 compared to December 2021), prices and tariffs for consumer goods and services increased by 1,5%, including food products – by 2,2%, non-food by 0,8%, paid services by 1,2%

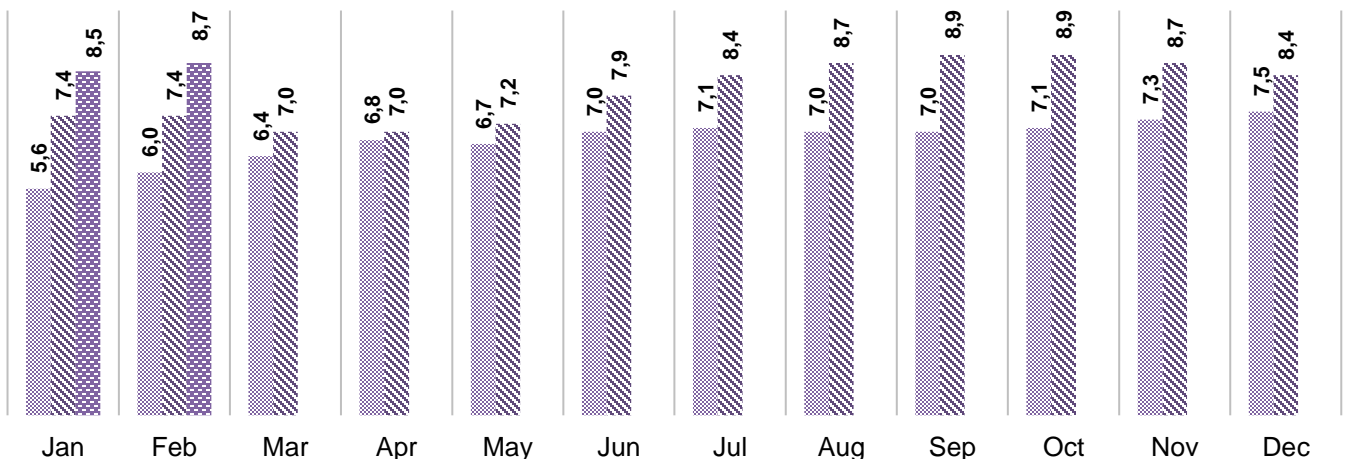
monthly inflation
(February 2022 to January 2022, %) 0,8

since the beginning of the year
(February 2022 to December 2021, %) 1,5

annual inflation
(February 2022 to February 2021, %) 8,7

Consumer price index, year to year change %

■ 2020 ■ 2021 ■ 2022

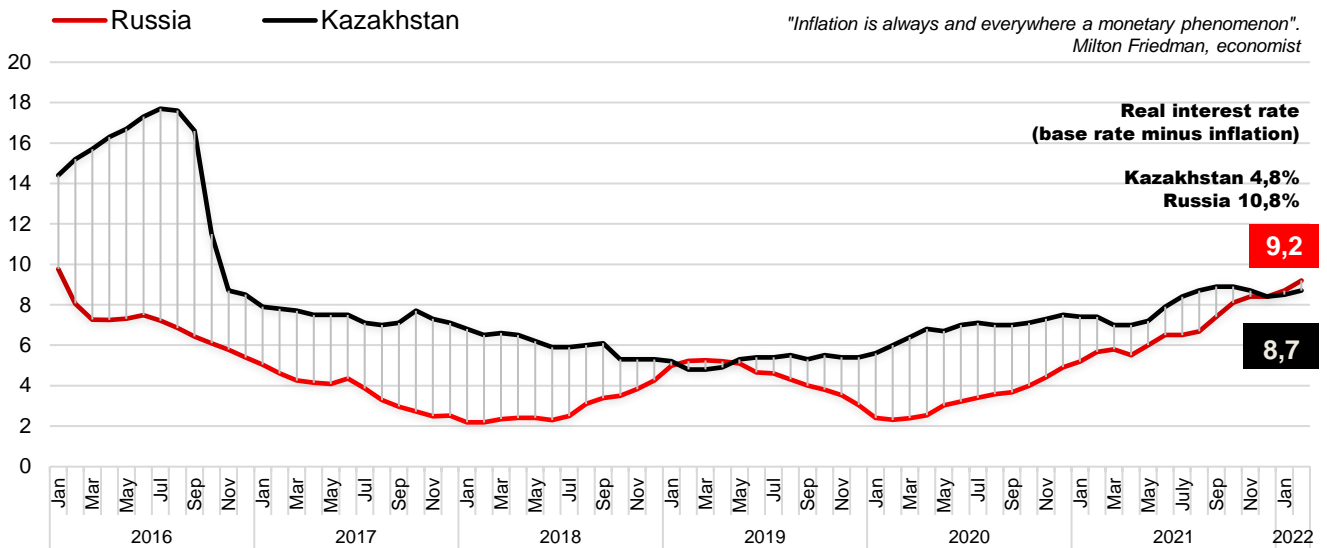


Sources:

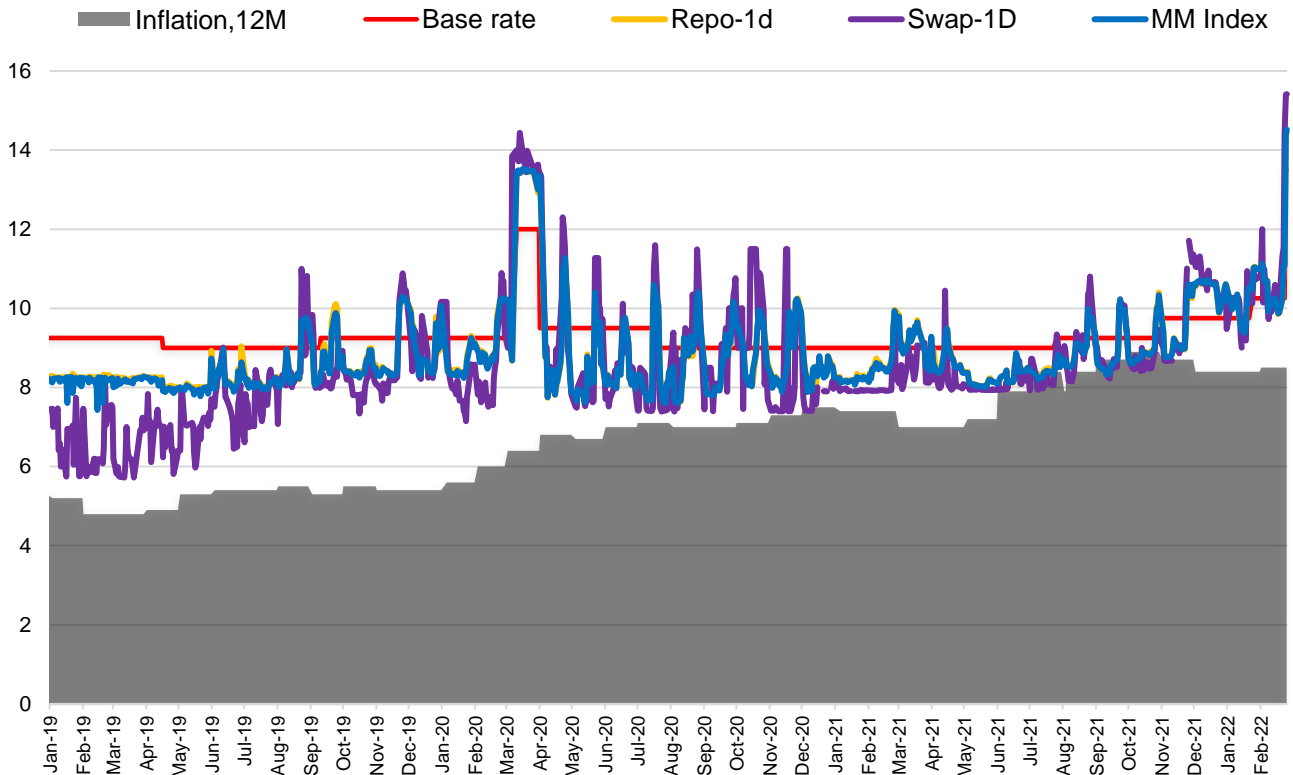
1. The Committee on statistics of the Ministry of national economy of the Republic of Kazakhstan
2. The National Bank of Kazakhstan

MACROECONOMIC INDICATORS: INFLATION

Consumer price index, year to year changes %



Inflation and interest rates

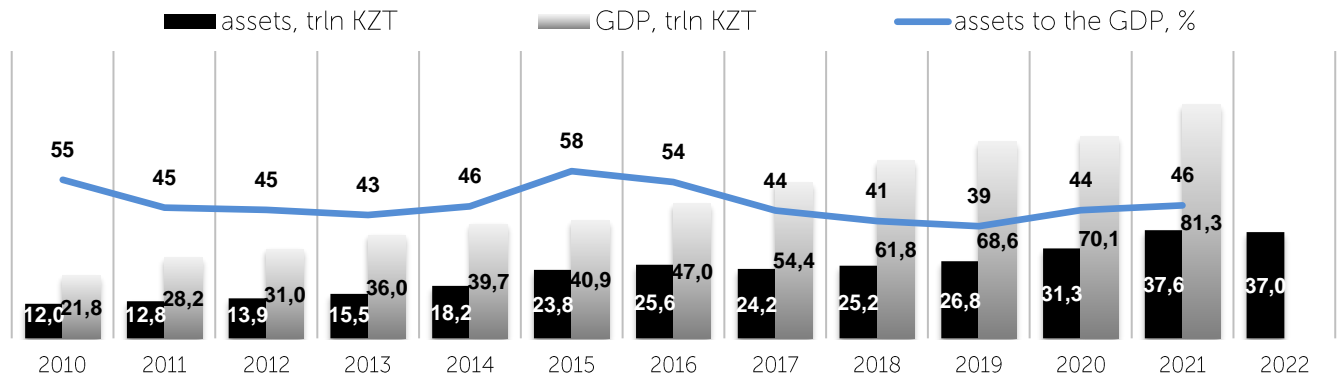


Sources:

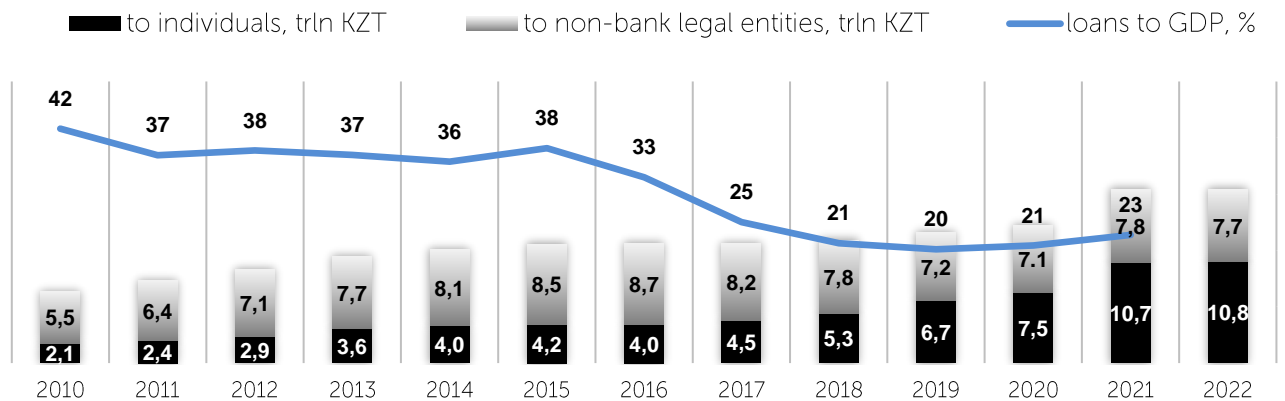
1. Federal State Statistics Service of the Russian Federation
2. National Bank of Kazakhstan
3. KASE

ASSETS OF THE FINANCIAL MARKET'S PARTICIPANTS

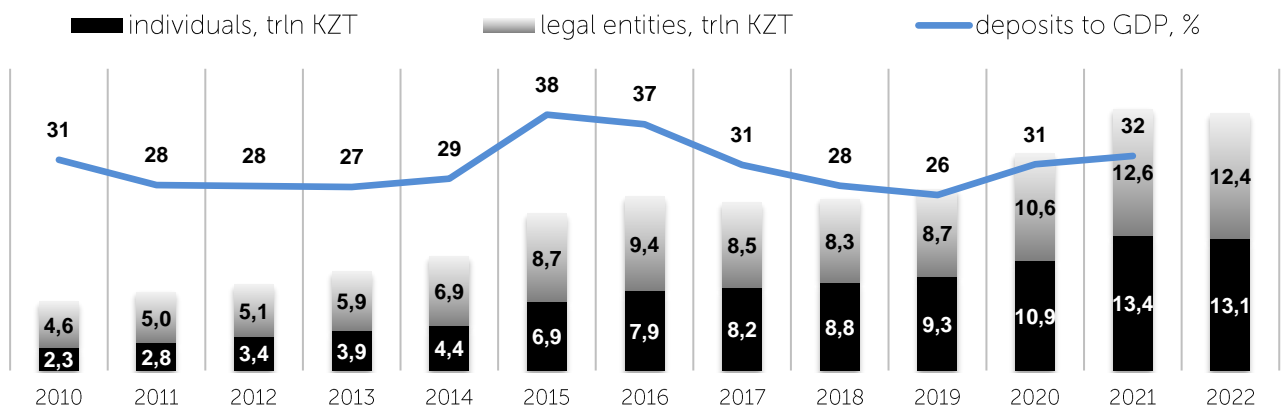
Assets of second tier banks



Banks' loan portfolio



Banks' deposit portfolio

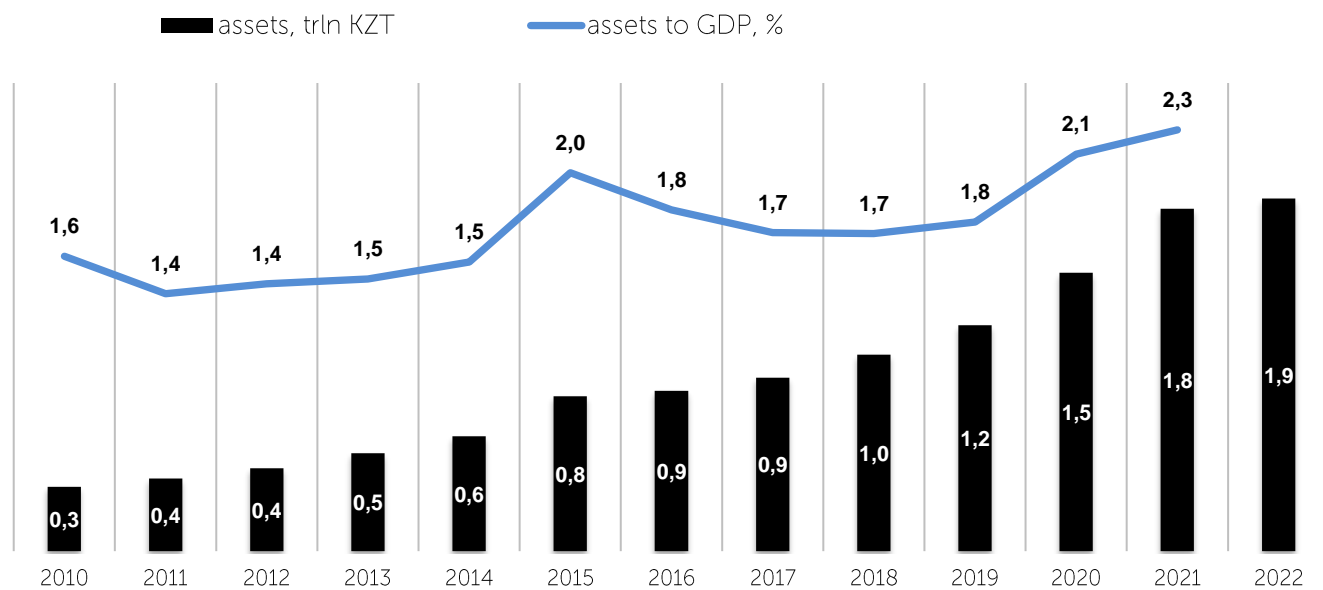


Sources:

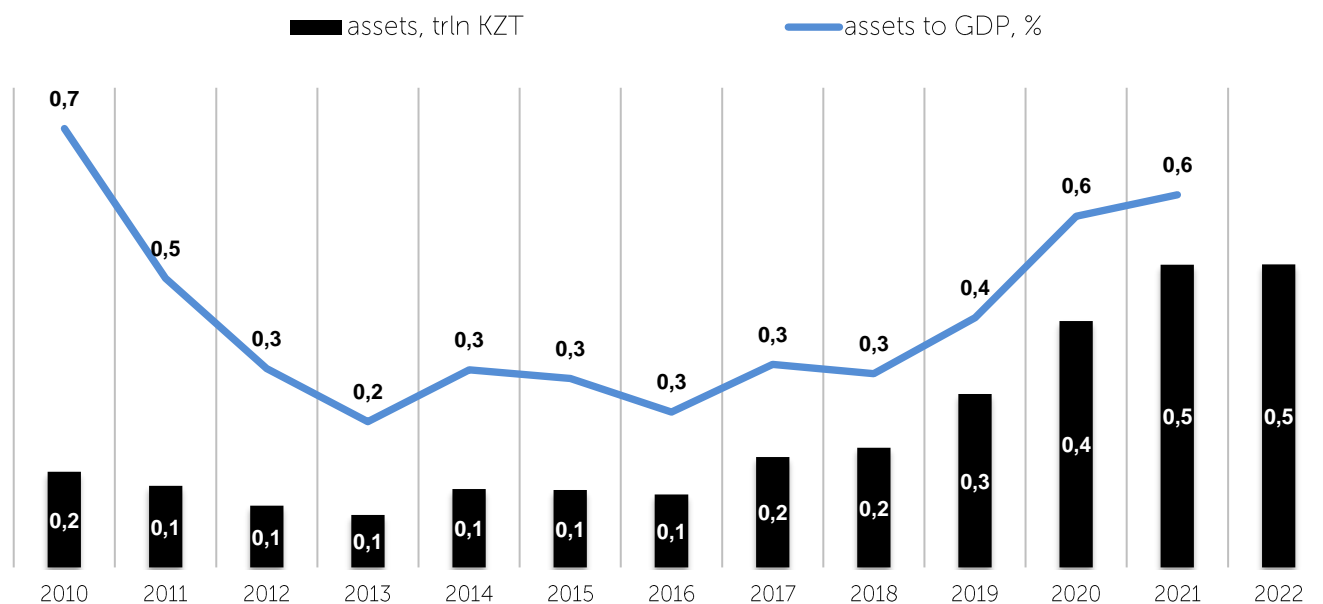
1. National Bank of Kazakhstan
2. Forecast of the socio-economic development of the Republic of Kazakhstan for 2019 – 2023 of the Ministry of national economy of the Republic of Kazakhstan

ASSETS OF THE FINANCIAL MARKET'S PARTICIPANTS

Assets of insurance (reinsurance) companies



Assets of brokers / dealers and asset management companies



Sources:

1. National Bank of Kazakhstan
2. Forecast of the socio-economic development of the Republic of Kazakhstan for 2019 – 2023 of the Ministry of national economy of the Republic of Kazakhstan

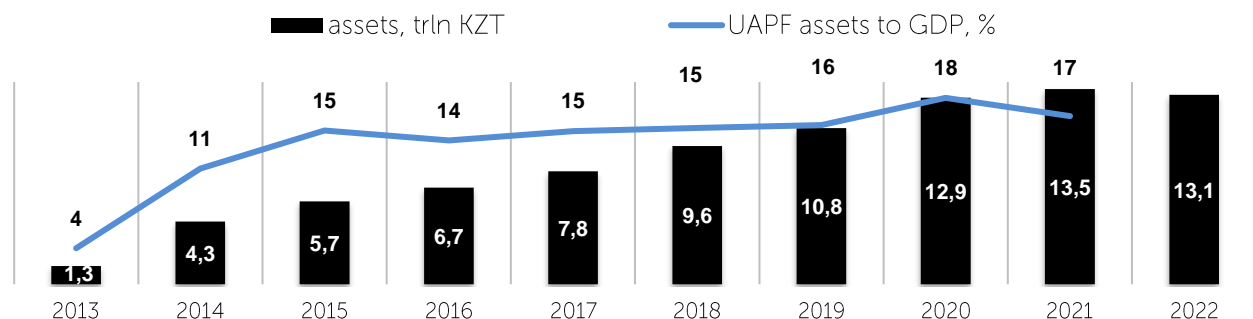
ASSETS OF THE FINANCIAL MARKET'S PARTICIPANTS

Assets of the pension fund

YTM as at 01.02.2022: **8,00% p.a**

Financial instrument	as at 01.02.22. bn KZT	%	as at 01.02.21. bn KZT	%	trend. %
Government securities (GS) of the Republic of Kazakhstan	5 106,21	38,99	5 647,56	42,91	-9,6%
Notes of NBRK	-	-	24,61	0,19	-
Foreign GS	2 257,71	17,24	1 264,48	9,61	78,5%
Bonds of international financial institutions	400,96	3,06	533,56	4,05	-24,9%
Corporate bonds of RK issuers	18,11	0,14	27,17	0,21	-33,3%
Bonds of RK quasi-public organizations	1 676,01	12,80	1 825,58	13,87	-8,2%
Bonds of RK second-tier banks	949,57	7,25	1 078,97	8,20	-12,0%
Corporate bonds of foreign issuers	3,85	0,03	6,92	0,05	-44,4%
Bonds of foreign issuers from the quasi-public sector	-	-	259,15	1,97	-
PPN (Principal-Protected Notes)	10,63	0,08	10,82	0,08	-1,8%
Shares and depositary receipts of Republic of Kazakhstan issuers	267,18	2,04	309,90	2,35	-13,8%
Shares and depositary receipts of foreign issuers	-	-	31,99	0,24	-
Deposits in RK second-tier banks	252,88	1,93	253,61	1,93	-0,3%
Deposits of the National Bank of the Republic of Kazakhstan	497,10	3,80	489,30	3,72	0,4%
Deposits in foreign banks	-	-	209,62	1,59	-
Funds in investment accounts	216,54	1,65	159,29	1,21	35,9%
Other assets	-	-	-	-	-
REPO	-	-	33,16	0,25	-
Assets in receivership with Aviva Investors Global Services Limited	1 439,27	10,99	942,79	7,16	52,7%
Total PA managed by the NBRK	13 096,03	100,0	13 108,48	99,61	-0,1%
Obligations to pay for completed transactions	-	-	-	-	-
Money in accounts for pension contributions and payments	11,79	<0,01	51,40	0,39	-77,1%
Total PA:	13 107,83	100,00	13 159,88	100,00	-0,5%

UAPF assets/GDP, %

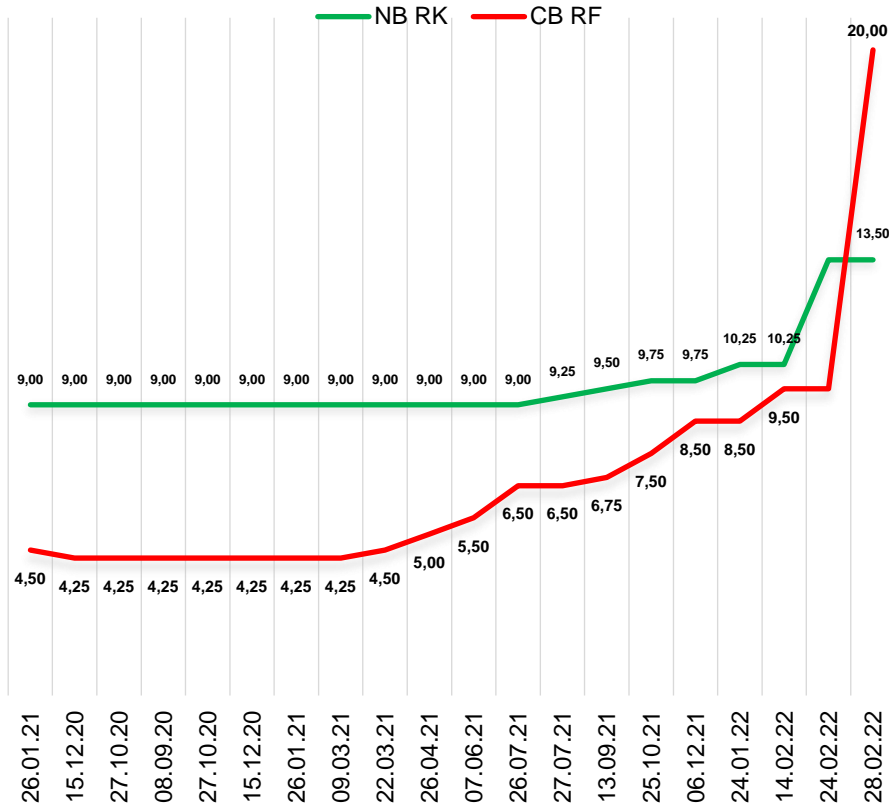


Sources:

1. Unified Accumulative Pension Fund
2. Forecast of the socio-economic development of the Republic of Kazakhstan for 2019 – 2023 of the Ministry of national economy of the Republic of Kazakhstan

BASE RATES

Reduction of the base rate in Kazakhstan over time (CBRF base rate shown for illustrative purposes), % p.a.



Base rate of other central banks

	CBR	20,00%
	FED	0,00%-0,25%
	ECB	0,00%
	BOE	0,50%
	SNB	-0,75%
	RBA	0,10%
	BOJ	-0,10%
	RBI	4,00%
	PBOC	3,70%
	BCB	10,75%

Schedules of CBRF and NBRK meetings in 2022:

2022 schedule of NBRK meetings on the base rate:

- 25 April
- 6 June
- 25 July
- 5 September
- 24 October
- 5 December

2022 schedule of CBRF's Board of Directors meetings on monetary policy:

- 18 March
- 29 April
- 10 June
- 22 July
- 16 September
- 28 October
- 16 December

Sources:

1. National Bank of Kazakhstan
2. Central Bank of the Russian Federation
3. Financial portal Investing.com

EXCHANGE STATISTICS: TRADING RESULTS

MONTHLY TRADING RESULTS (January 2022 vs. December 2021)

Exchange market sector	bn KZT						mln USD					
	February 2022	%	January 2022	%	trend	%	February 2022	%	January 2022	%	trend	%
Securities market	461,0	2,5	288,4	1,5	+172,6	+59,9	1 066,4	2,6	663,8	1,5	+402,6	+60,6
Shares	10,3	0,1	10,0	0,1	+0,3	+3,4	23,6	0,1	23,0	0,1	+0,7	+2,9
– primary market	–	–	–	–	0	x	–	–	–	–	0	x
– secondary market	8,5	<0,1	8,5	<0,1	+<0,1	+0,5	19,5	<0,1	19,5	<0,1	<-0,1	-0,1
– KASE Global	1,8	<0,1	1,5	<0,1	+<0,1	+0,5	4,1	<0,1	3,4		+0,7	+19,8
Corporate debt securities	91,8	0,5	28,2	0,1	+63,6	+225,6	212,4	0,5	65,0	0,1	+147,4	+226,8
– primary market	9,5	0,1	1,8	<0,1	+7,7	+426,2	22,0	0,1	4,1	<0,1	+17,8	+430,8
– secondary market	82,4	0,5	26,4	0,1	+56,0	+211,9	190,4	0,5	60,9	0,1	+129,6	+212,9
Kazakhstan GS	333,2	1,8	236,0	1,2	+97,2	+41,2	771,4	1,9	543,1	1,2	+228,3	+42,0
– primary market	212,0	1,2	168,4	0,9	+43,6	+25,9	490,9	1,2	387,4	0,9	+103,5	+26,7
– secondary market	121,2	0,7	67,6	0,3	+53,6	+79,3	280,5	0,7	155,6	0,3	+124,8	+80,2
IFI bonds	16,0	0,1	9,2	<0,1	+6,8	+73,5	37,4	0,1	21,3	<0,1	+16,1	+76,0
– primary market	14,0	0,1	–	–	+14,0	x	32,7	0,1	–	–	+32,7	x
– secondary market	2,0	<0,1	9,2	<0,1	-7,2	-78,0	4,7	<0,1	21,3	<0,1	-16,5	-77,8
Investment funds' securities	0,9	<0,1	2,2	<0,1	-1,2	-57,5	2,1	<0,1	5,0	<0,1	-2,8	-57,3
Derivative securities	8,8	<0,1	2,8	<0,1	+5,9	+208,9	19,4	<0,1	6,5	<0,1	+12,9	+197,6
Forex market	1 255,7	6,9	1 232,1	6,3	+23,6	+1,9	2 860,5	6,9	2 838,3	6,3	+22,2	+0,8
<i>U.S. Dollar</i>	1 229,6	6,8	1 209,7	6,1	+19,9	+1,6	2 800,2	6,7	2 786,9	6,1	+13,4	+0,5
<i>Russian Ruble</i>	14,3	0,1	17,0	0,1	-2,7	-16,1	33,2	0,1	39,1	0,1	-5,9	-15,2
<i>Chinese Yuan</i>	4,1	<0,1	5,0	<0,1	-0,8	-17,0	9,5	<0,1	11,4	<0,1	-2,0	-17,4
<i>Euro</i>	7,7	<0,1	0,4	<0,1	+7,3	+1 832,2	17,6	<0,1	0,9	<0,1	+16,7	+1 824,7
<i>Euro-U.S. Dollar</i>	–	–	–	–	0	x	–	–	–	–	0	x
Money market	16 413,7	90,5	18 176,1	92,3	-1 762,4	-9,7	37 580,2	90,5	41 900,6	92,3	-4 320,4	-10,3
Repo transactions	15 622,7	86,2	17 265,9	87,7	-1 643,2	-9,5	35 797,8	86,2	39 803,1	87,7	-4 005,2	-10,1
– GS "nego" repo	<0,1	<0,1	–	–	+<0,1	x	<0,1	<0,1	–	–	+0,1	x
– GS autorepo	11 375,4	62,7	11 873,3	60,3	-497,8	-4,2	26 034,1	62,7	27 374,0	60,3	-1 339,9	-4,9
– CS "nego" repo	2,2	<0,1	1,0	<0,1	+1,2	+115,9	5,1	<0,1	2,4	<0,1	+2,7	+115,8
– CS autorepo	4 245,0	23,4	5 391,6	27,4	-1 146,5	-21,3	9 758,6	23,5	12 426,7	27,4	-2 668,1	-21,5
Currency swap transactions	791,0	4,4	910,2	4,6	-119,2	-13,1	1 782,4	4,3	2 097,6	4,6	-315,2	-15,0
– in US dollar	791,0	4,4	910,2	4,6	-119,2	-13,1	1 782,4	4,3	2 097,6	4,6	-315,2	-15,0
– in euro	–	–	–	–	0	x	–	–	–	–	0	x
– in ruble	–	–	–	–	0	x	–	–	–	–	0	x
Derivatives market	–	–	–	–	0	x	–	–	–	–	0	x
Futures	–	–	–	–	0	x	–	–	–	–	0	x
TOTAL	18 130,4	100,0	19 696,5	100,0	-1 566,1	-7,95	41 507,1	100,0	45 402,8	100,0	-3 895,7	-8,6

EXCHANGE STATISTICS: TRADING RESULTS

RESULTS OF TRADING IN PERIOD (February 2022 to February 2021)

Exchange market sector	bn KZT						mln USD					
	I-II, 2022	%	I-II, 2021	%	trend	%	I-II, 2022	%	I-II, 2021	%	trend	%
Securities market	749,4	2,0	1 104,6	4,6	-355,2	-32,2	1 730,2	2,0	2 633,6	4,6	-903,4	-34,3
Shares	20,3	<0,1	33,8	0,1	-13,5	-40,0	46,6	<0,1	80,3	0,1	-33,7	-42,0
– primary market	–	–	0,6	<0,1	-0,6	-100,0	–	–	1,4	<0,1	-1,4	-100,0
– secondary market	17,0	<0,1	33,2	0,1	-16,2	-48,8	39,0	<0,1	78,9	0,1	-39,8	-50,5
– KASE Global	3,3	<0,1	–	–	+3,3	x	7,6	<0,1	–	–	+7,6	x
Corporate debt securities	120,1	0,3	394,9	1,6	-274,8	-69,6	277,4	0,3	942,3	1,6	-664,9	-70,6
– primary market	11,3	<0,1	152,6	0,6	-141,3	-92,6	26,1	<0,1	364,6	0,6	-338,4	-92,8
– secondary market	108,8	0,3	242,3	1,0	-133,5	-55,1	251,3	0,3	577,8	1,0	-326,5	-56,5
Kazakhstan GS	569,1	1,5	641,3	2,6	-72,2	-11,3	1 314,5	1,5	1 528,3	2,6	-213,8	-14,0
– primary market	380,3	1,0	512,8	2,1	-132,4	-25,8	878,4	1,0	1 222,0	2,1	-343,6	-28,1
– secondary market	188,8	0,5	128,5	0,5	+60,2	+46,9	436,1	0,5	306,3	0,5	+129,8	+42,4
IFI bonds	25,3	0,1	17,4	0,1	+7,8	+44,9	58,7	0,1	41,7	0,1	+16,9	+40,6
– primary market	14,0	<0,1	17,4	0,1	-3,4	-19,7	32,7	<0,1	41,7	0,1	-9,1	-21,7
– secondary market	11,3	<0,1	–	–	+11,3	x	26,0	<0,1	–	–	+26,0	x
Investment funds' securities	3,1	<0,1	13,0	0,1	-9,9	-76,4	7,1	<0,1	31,0	0,1	-23,9	-77,1
Derivative securities	11,6	<0,1	4,2	<0,1	+7,4	-178,7	25,9	<0,1	9,9	<0,1	16,0	+161,9
Forex market	2 487,7	6,6	1 944,9	8,0	+542,9	+27,9	5 698,8	6,6	4 638,5	8,0	+1 060,4	+22,9
U.S. Dollar	2 487,7	6,6	1 905,5	7,9	+533,8	+28,0	5 587,1	6,4	4 544,6	7,9	+1 042,5	+22,9
Russian Ruble	31,2	0,1	14,1	0,1	+17,1	+121,6	72,3	0,1	33,6	0,1	+38,7	+115,3
Chinese Yuan	9,1	<0,1	13,5	0,1	-4,4	-32,6	20,9	<0,1	32,2	0,1	-11,3	-35,1
Euro	8,1	<0,1	11,8	<0,1	-3,7	-31,6	18,5	<0,1	28,1	<0,1	-9,6	-34,0
Euro-U.S. Dollar	–	–	–	–	0	x	–	–	–	–	0	x
Money market	34 589,7	91,4	21 203,9	87,4	+13 385,8	+63,1	79 480,8	91,5	50 577,5	87,4	+28 903,4	+57,1
Repo transactions	32 888,6	86,9	18 699,2	77,1	+14 189,3	+75,9	75 600,9	87,0	44 604,1	77,1	+30 996,9	+69,5
– GS "nego" repo	<0,1	<0,1	<0,1	<0,1	+<0,1	+389,6	0,1	<0,1	<0,1	<0,1	+0,1	+372,0
– GS autorepo	23 248,7	61,5	11 864,9	48,9	+11 383,8	+95,9	53 408,2	61,5	28 300,0	48,9	+25 108,1	+88,7
– CS "nego" repo	3,2	<0,1	11,5	<0,1	-8,3	-71,9	7,5	<0,1	27,4	<0,1	-20,0	-72,8
– CS autorepo	9 636,6	25,5	6 822,8	28,1	+2 813,8	+41,2	22 185,2	25,5	16 276,6	28,1	+5 908,7	+36,3
Currency swap transactions	1 702,2	4,5	2 504,7	10,3	-803,5	-32,1	3 879,9	4,5	5 973,4	10,3	-2 093,5	-35,0
– in US dollar	1 702,2	4,5	2 504,7	10,3	-803,5	-32,1	3 879,9	4,5	5 973,4	10,3	-2 093,5	-35,0
– in euro	–	–	–	–	0	x	–	–	–	–	0	x
– in ruble	–	–	–	–	0	x	–	–	–	–	0	x
Derivatives market	–	–	–	–	0	x	–	–	–	–	0	x
Futures	–	–	–	–	0	x	–	–	–	–	0	x
TOTAL	37 826,9	100,0	24 253,4	100,0	+13 573,5	+56,0	86 909,9	100,0	57 849,5	100,0	+29 060,3	+50,2

EXCHANGE STATISTICS:
BOND OFFERINGS

OFFERINGS ON THE CORPORATE BOND MARKET IN 2022

Issuer	Code	Offering date	Actual amount, mln KZT	Nominal amount, mln KZT	Bid to ask, %	Yield, % p.a.	Current maturity, years
Corporate bonds			11 257	11 284			
Subsidiary Bank "Home Credit and Finance Bank" JSC	HCBN7	15.02.22	4 786	4 810	138,0%	12,8	2,0
	HCBN8	17.02.22	1 388	1 403	140,3%	–	3,0
"Kazakhstan Sustainability Fund" JSC	KFUSb34	21.01.22	1 798	1 811	25,1%	10,32	1,0
"Kazakhstan Housing Company" JSC	KZIKb35	04.02.22	1 258	1 258	100,0%	0,10	30,0
"Microfinance Organization OnlineKazFinance" LLP	MFOk2	17.02.22	1 521	1 500	100,1%	17,5	3,0
"Swiss Capital" MFO" LLC	MFScb1	22.02.22	505	500	101,6%	20,0	3,0
"Microfinance organization "R-Finance" LLP	MFRFb2	01.02.22	1	1	0,1%	18,0	1,0
IFO Bonds			14 000	14 000			
Asian Development Bank	ASDBe9	25.02.22	14 000	14 000	140,0%	11,0	8,8
TOTAL			25 257	25 284			

EXCHANGE STATISTICS:
GS OFFERINGS

GS OFFERINGS IN 2022

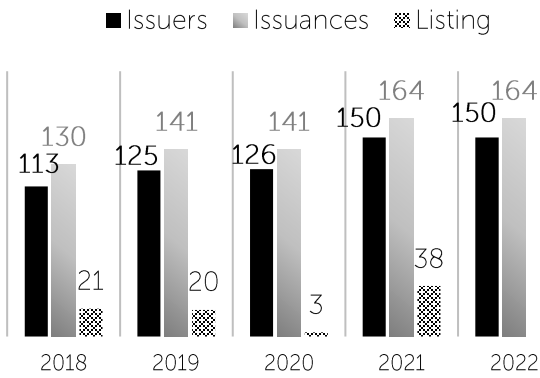
Issuer	Offering date	Actual amount, mln KZT	Nominal amount, mln KZT	Bid to ask	Yield, % p.a.	Current maturity, years
Ministry of Finance		380 335	375 542			
MKM012_0150	20.01.22	39 415	43 476	78,8%	10,30%	1,0
MOM036_0091	09.02.22	8 796	8 797	57,7%	10,75%	3,0
MOM048_0052	19.01.22	13 350	13 350	53,8%	10,67%	4,0
MUM072_0013	26.01.22	31 542	30 000	69,0%	10,90%	5,3
MUM096_0011	12.01.22	3 025	3 000	12,0%	10,75%	6,8
MUM096_0012	05.01.22	3 104	3 000	10,0%	10,75%	7,6
	23.02.22	25 962	25 000	90,0%	10,97%	7,4
MUM096_0013	02.02.22	16 000	16 000	95,0%	11,00%	8,0
MUM120_0019	16.02.22	35 340	33 548	116,8%	11,04%	9,1
MUM132_0007	09.02.22	35 890	34 658	133,6%	10,99%	10,5
MUM144_0009	19.01.22	37 932	36 789	122,6%	10,87%	11,6
MUM156_0007	02.02.22	37 213	35 775	127,6%	11,00%	12,0
MUM180_0002	16.02.22	22 018	22 294	98,5%	10,73%	2,4
MUM180_0015	23.02.22	30 748	29 855	107,8%	11,10%	14,5
MUM180_0016	26.01.22	40 000	40 000	141,7%	11,05%	15,0
Akimdiks		0	0			
TOTAL		380 335	375 542			

EXCHANGE STATISTICS: OFFERINGS OF NBRK NOTES

Date	DTM	Issue amount, bn KZT (actual)	Open	Yield, % APR			Waver
				Min	Max	Close	
January	28	825,25	9,50	9,32	10,25	10,23	9,74
	91	98,21	9,85	9,84	9,98	9,90	9,90
	182	41,50	9,96	9,87	10,15	9,87	10,02
Total Jan. 2022		964,96	9,50	9,32	10,25	10,23	9,76
February	28	729,35	9,70	9,66	10,25	10,20	10,20
	29	180,65	10,25	9,86	10,25	9,86	10,23
	91	133,95	10,39	10,07	10,50	10,07	10,39
	182	100,00	10,60	10,30	10,65	10,41	10,52
Total Feb. 2022		1 143,96	9,70	9,66	10,65	9,86	10,26

EXCHANGE STATISTICS: ISSUERS AND INSTRUMENTS

Shares

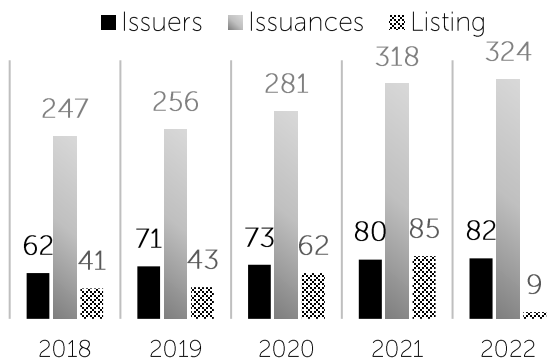


Issuers by economy sector

	2018	2019	2020	2021	01.03.22
Quasi-public	10	8	19	18	11
Finance	36	35	29	31	35
Real	67	82	78	101	104
total	113	125	126	150	150

As of 01.03.22 KASE trading lists featured **164 stocks of 150 issuers** including **3 stock issuances of 3 issuers** in the sector "unlisted securities".

Corporate bonds



Issuers by economy sector

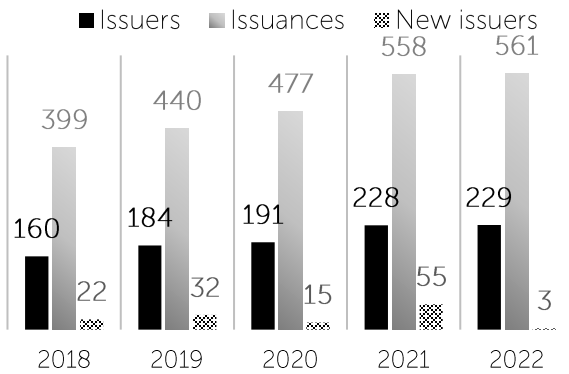
	2018	2019	2020	2021	01.03.22
Quasi-public	24	27	31	31	28
Finance	20	22	24	32	35
Real	18	22	18	17	19
total	62	71	73	80	82

As of 01.03.22 KASE trading lists featured **324 corporate bond issuances of 82 issuers**. Overall, **9 bond issuances of 7 issuer** underwent listing in 2022 (of which 3 was new issuer):

- TechnoLeasing LLP (finance)
- **MFO "Capitalinvest" LLP (finance)**
- BCC Invest JSC (finance)
- **"MFO "Arnur Credit" LLP (finance)**
- Subsidiary Bank Alfa-Bank JSC (finance)
- Subsidiary Bank "Home Credit and Finance Bank" JSC (finance)
- **"SilkNetCom" LLP (real)**

EXCHANGE STATISTICS: ISSUERS AND INSTRUMENTS

Total number of corporate securities issuers



Issuers by economy sector

	2018	2019	2020	2021	01.03.22
Quasi-public	30	30	42	43	33
Finance	52	57	57	71	77
Real	78	97	92	114	119
total	160	184	191	228	229

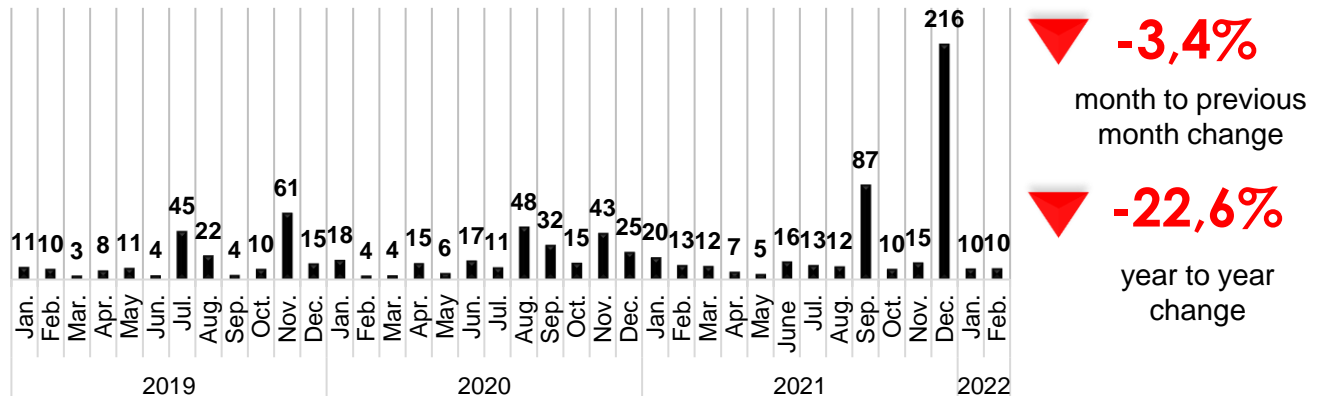
As of 01.03.22 KASE trading lists featured **561 instruments of 229 issuers**, including 19 instruments of unit investment trusts, 6 ETF, 43 IFI bond issuances, 5 GDR issuance.

10 instruments of 8 issuers were included in the trading lists in 2022. Including **3 instrument of 3 new issuer** (formerly not KASE-listed issuers):

- TechnoLeasing LLP (finance)
- **MFO "Capitalinvest" LLP (finance)**
- BCC Invest JSC (finance)
- **"MFO "Arnur Credit" LLP (finance)**
- Subsidiary Bank Alfa-Bank JSC (finance)
- Subsidiary Bank "Home Credit and Finance Bank" JSC (finance)
- **"SilkNetCom" LLP (real)**

EXCHANGE STATISTICS: KEY INDICATORS OF THE EQUITY MARKET

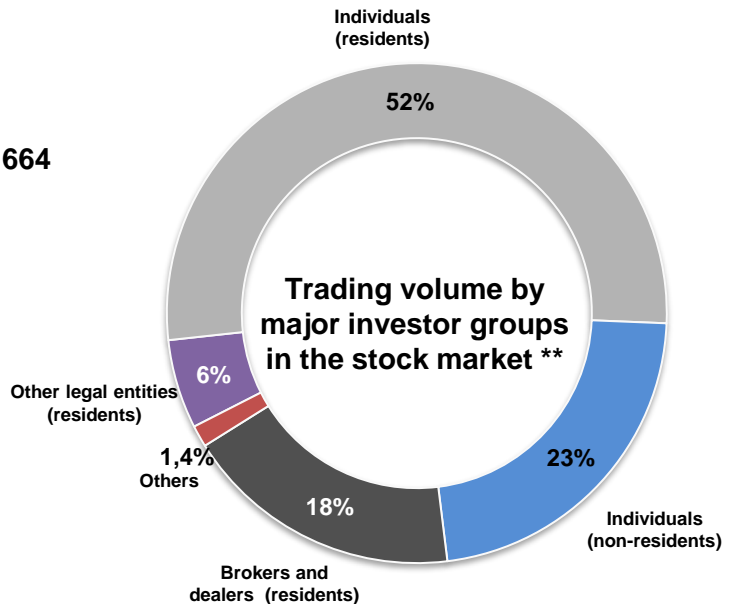
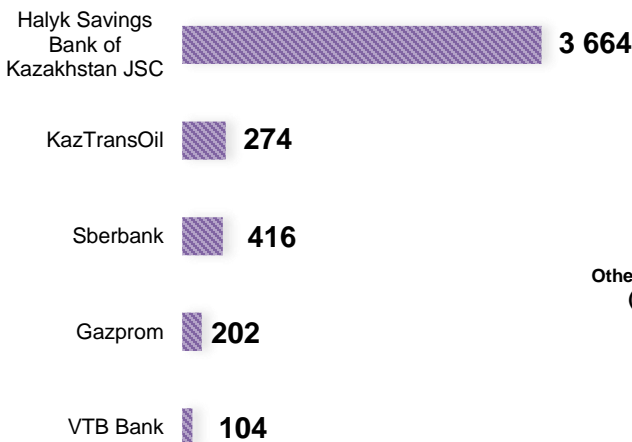
Dynamics of trading on the equity market monthly, bn KZT



Growth leaders of the month*

Instrument	Price. KZT	Trading currency	%Δ 1M	%Δ 1Y	Price maximum for 52 weeks	Price minimum for 52 weeks	Trading amount. mln KZT	Number of deals
FCX_KZ	45,99	US dollar	+26,1%	+13,9%	45,99	36,20	9,3	31
GB_ALTN	978,00	Tenge	+18,5%	+18,9%	1 200,00	600,00	1,6	344
FTNT_KZ	322,93	US dollar	+14,8%	-0,5%	370,14	271,31	66,6	28
MU_KZ	89,66	US dollar	+12,0%	+17,1%	97,10	75,88	137,1	73
AMD_KZ	118,15	US dollar	+10,1%	-21,2%	162,85	98,60	165,4	181

TOP-5 most liquid shares*, mln KZT



Note:
* excluding direct transactions from the list of first class liquidity securities
** gross turnover not including direct deals in the purchase-sales sector

IMPORTANT DISCLOSURES

The information contained in this report has been prepared by specialists of Kazakhstan Stock Exchange JSC (hereinafter – KASE). KASE warrants the completeness and accuracy of information provided in this report, as well as its reliability only with regard to information provided by KASE.

Neither KASE, nor any of its employees are responsible for any direct or indirect losses (damage), occurring as a result of use of this report or data presented therein.

KASE recommends investors to assess the usefulness of particular investments or strategies independently and encourages investors to use services of financial consultants. All rights to the report belong to KASE. Partial or complete reproduction and/or distribution of these analytical data cannot be carried out without a written permit

© Kazakhstan Stock Exchange JSC

KASE CONTACTS

Analytics

Information and Statistics Department

+7 727 237 53 28

+7 727 237 53 23

+7 727 237 53 15

analysis@kase.kz