



Қазақстан қор биржасы  
Казакстанская фондовая биржа  
Kazakhstan Stock Exchange

market overview  
as of February 01, 2019



# About KASE

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- ▲ KASE was established on November 17, 1993 under the name Kazakh Inter-bank Currency Exchange – two days after the Tenge (the national currency of Kazakhstan) was introduced
  - ▲ KASE is a commercial organization functioning in organizational-legal form of joint stock companies
  - ▲ KASE has 52 shareholders (as of 01.02.19) – banks, broker-dealer organizations, asset management companies and other financial institutions
  - ▲ Major shareholder: National Bank of Republic of Kazakhstan (49.1 %)

# KASE Shares and Capital



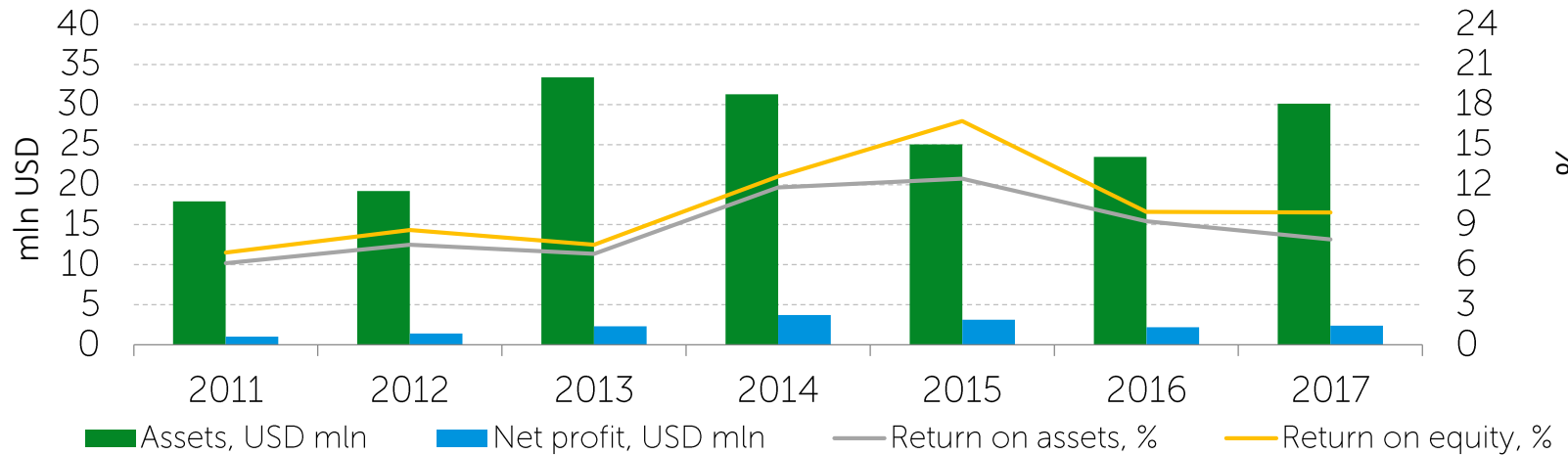
As of October 1, 2018:

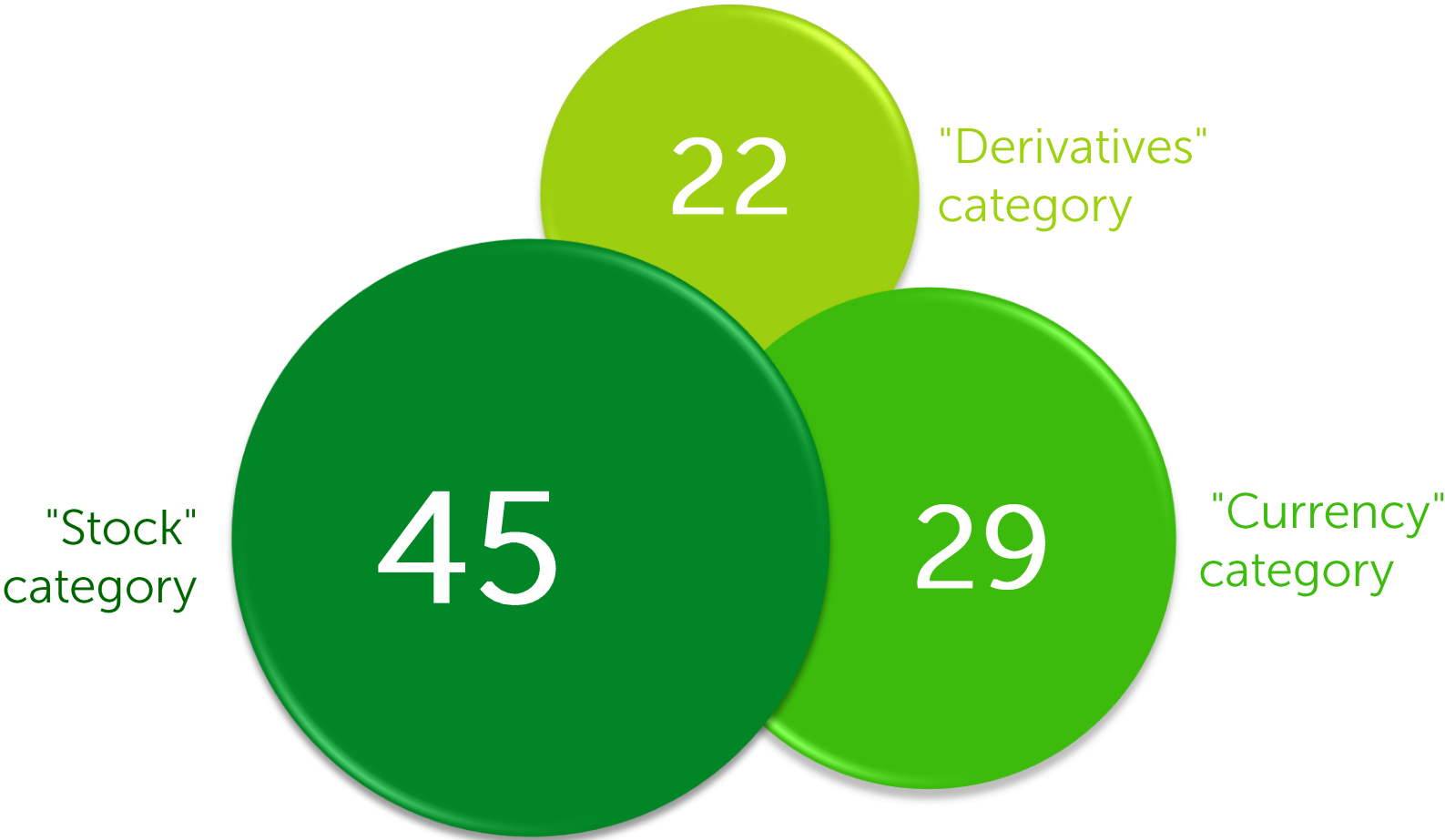
equity	KZT 8,811.3 mln (\$22.9 mln)
paid up charter capital	KZT 2,366.3 mln (\$6.2 mln)
authorized shares	5,000,000
outstanding shares	942,013
share book value	KZT 9,353.7 (\$24.3)

# KASE Profitability Indicators



	Assets, USD mln	Net profit, USD mln	Return on Assets, %	Return on Equity, %
2017	30,1	2,4	7,9	9,9
2016	23.5	2.2	9,2	10,0
2015	25.0	3.1	12,4	16,8
2014	31.3	3.7	11,8	13,2
2013	33.4	2.3	6,8	7,9
2012	19.2	1.4	7,1	8,3
2011	17.9	1.0	6,1	7,0





Total number – 52

## Market indicators for one month of 2019

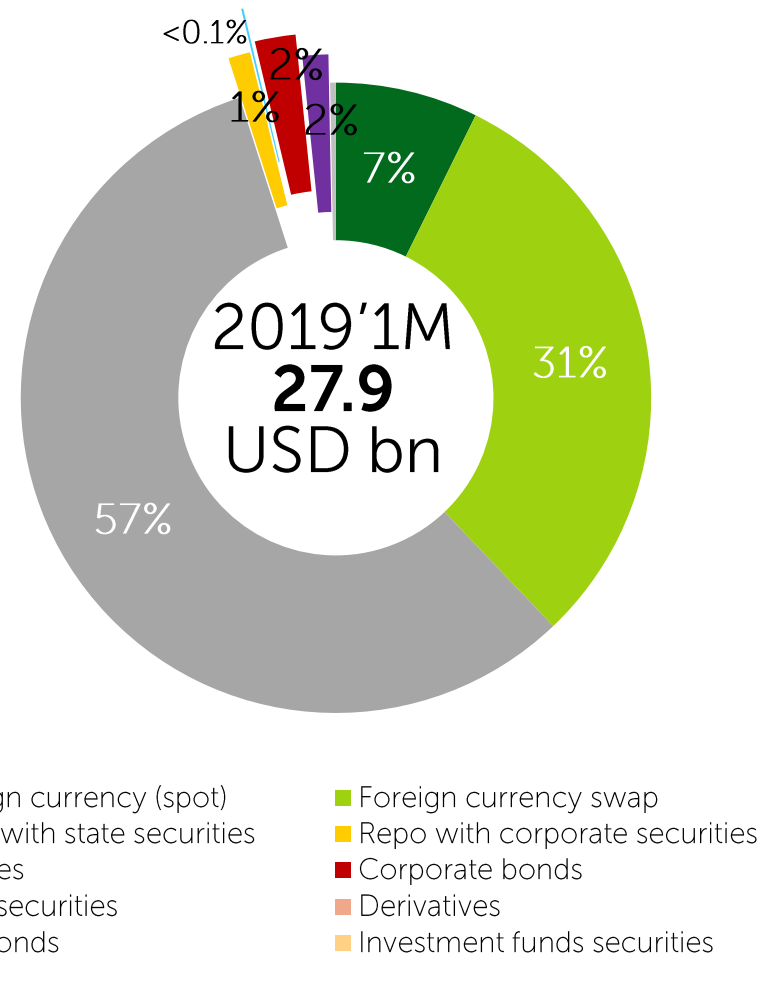
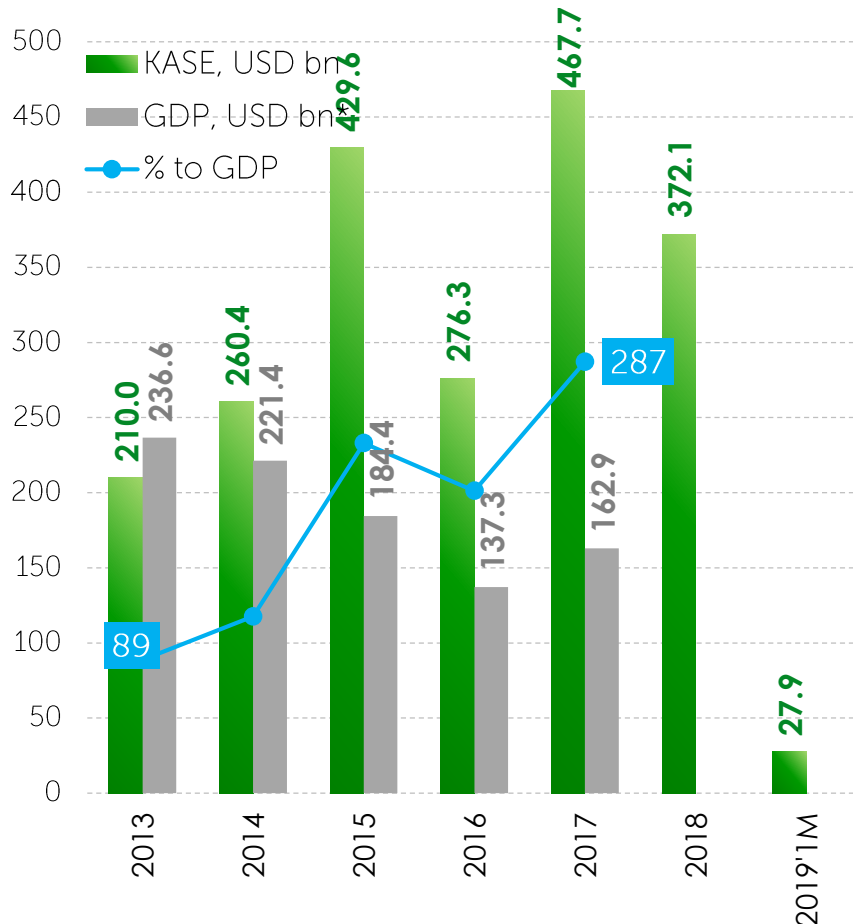
Market sector	Volume, KZT bn	Volume, USD mln	Average daily number of deals	Average daily volume of deals, USD mln	Average volume of one deal, USD mln
<b>Securities Market</b>	402.3	1,064.3	411	53.2	0.1
Equities	11.4	30.1	389	1.5	<0.1
Corporate bonds	220.4	582.8	16	29.1	1.8
State securities	139.6	369.6	3	18.5	6.6
IPO bonds	30.6	81.0	<1	4.0	11.6
Investment funds securities	0.0	0.1	2	<0.1	<0.1
GDR	0.3	0.8	<1	<0.1	0.1
<b>Foreign currency (spot)</b>	770.6	2,039.5	258	102.0	0.4
<b>Money market</b>	9,361.2	24,784.0	422	1,239.2	2.9
Repo transactions	6,139.9	16,255.9	373	812.8	2.2
Foreign currency swap	3,221.3	8,528.1	49	426.4	8.8
<b>Derivatives</b>	0	0	0	0	0
<b>TOTAL</b>	10,534.1	27,887.8	1,091	1,394.4	1.3

\* average daily number of deals was less than one

# KASE Market Volume and Structure



KASE Market Volume and Kazakhstan's GDP



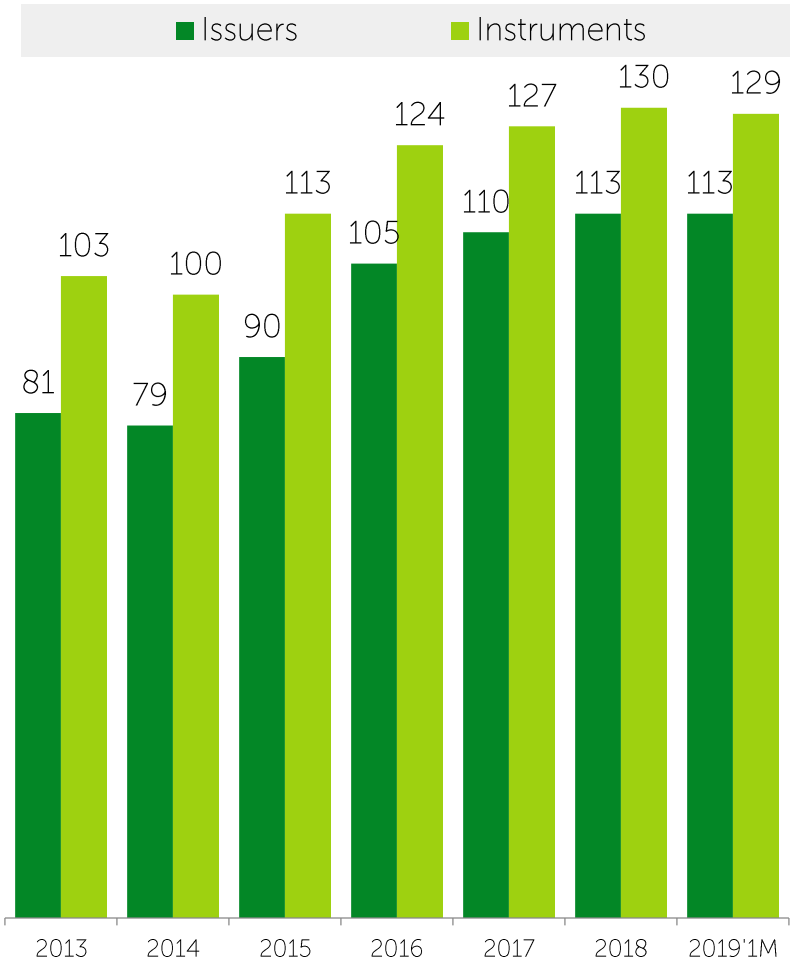
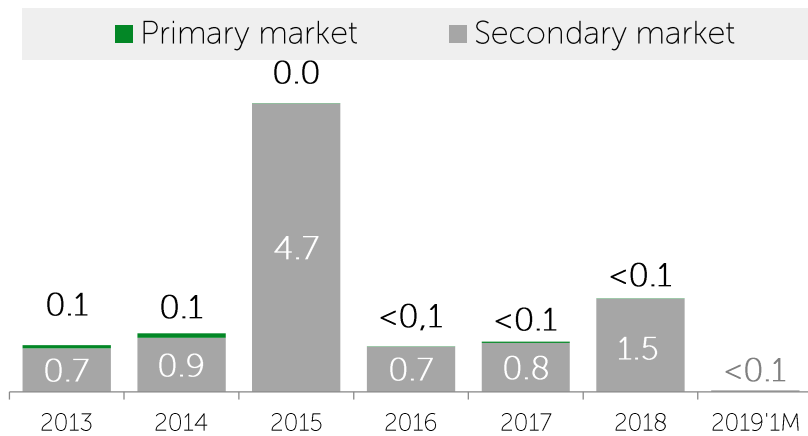
\* Source: Committee on Statistics of Ministry of National Economy of the Republic of Kazakhstan

# Equity Market

Equity Market Capitalization, USD bn

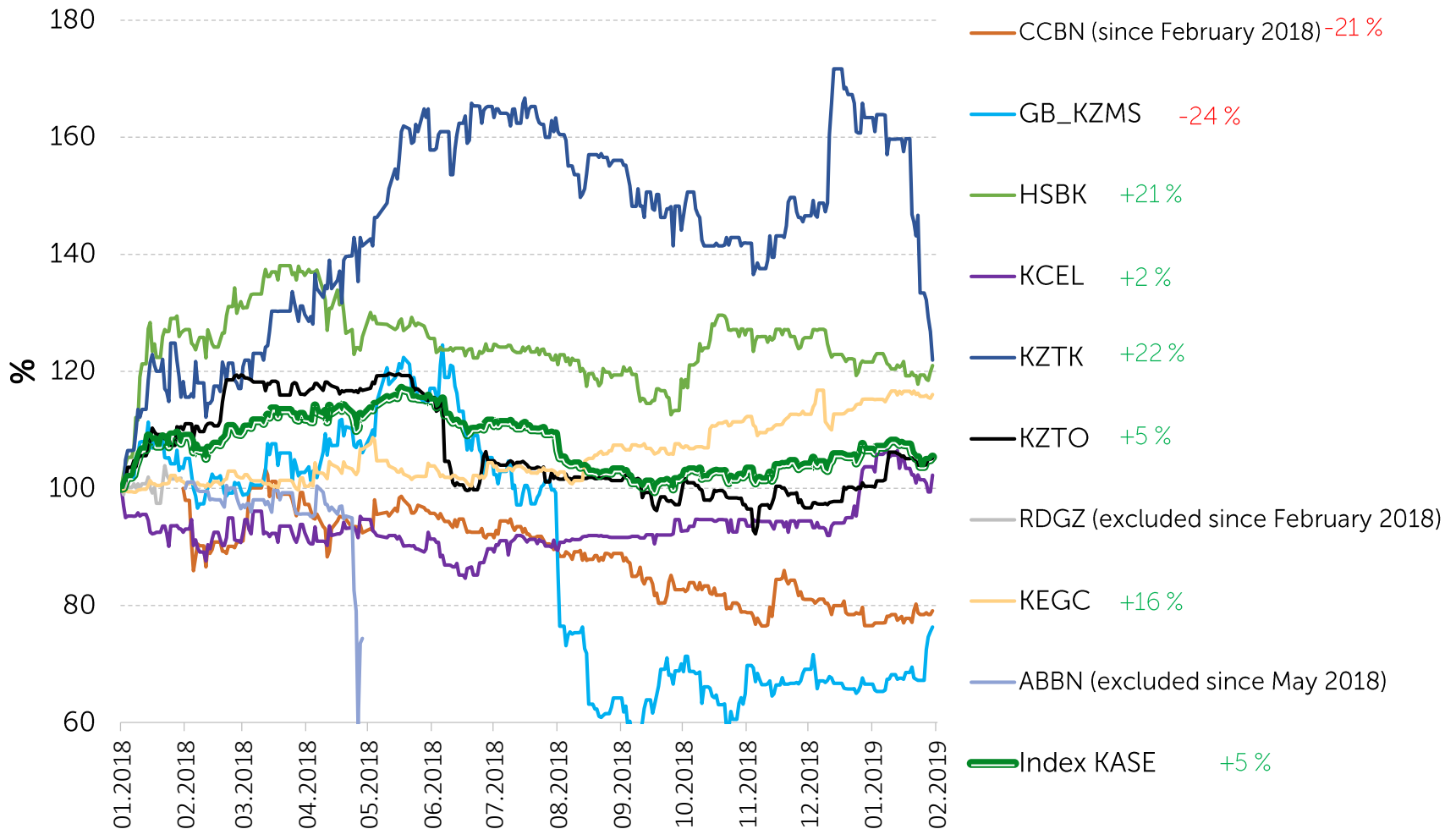


Traded Volume, USD bn



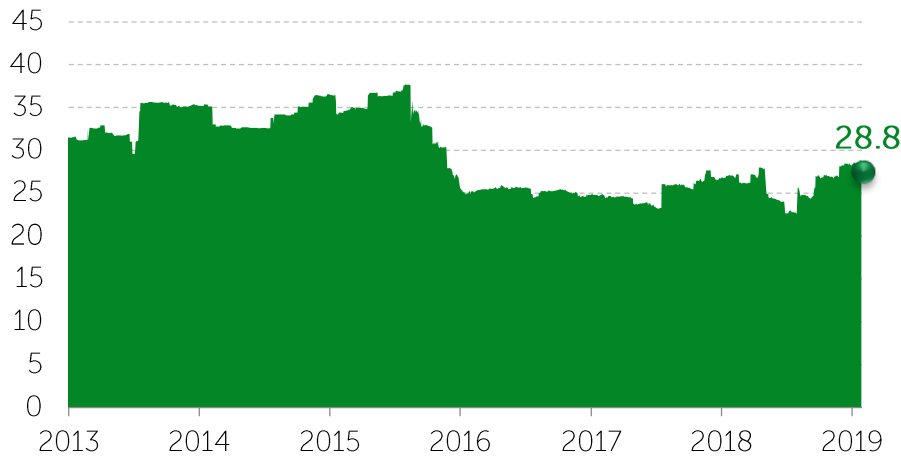


# Components of KASE Index

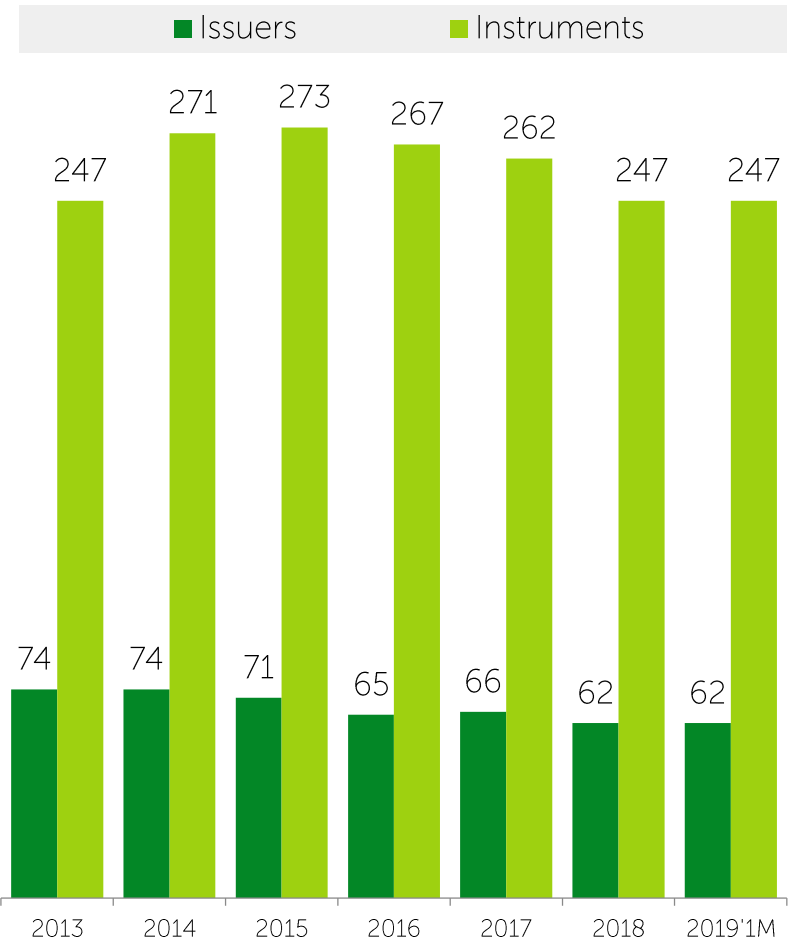
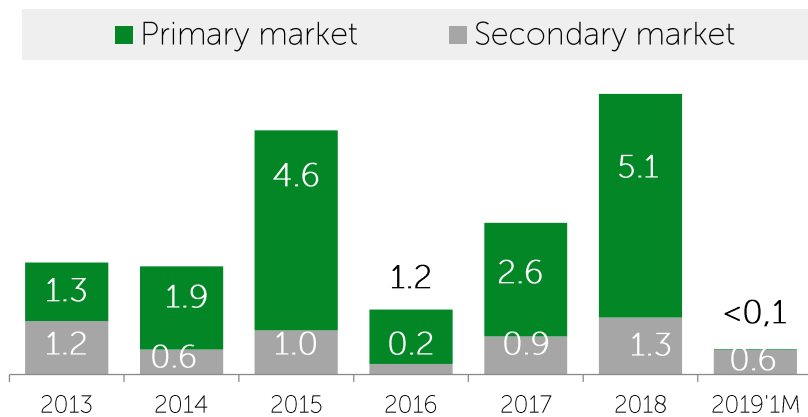


# Bonds Market

Corporate Debt in Circulation, USD bn



Traded Volume, USD bn

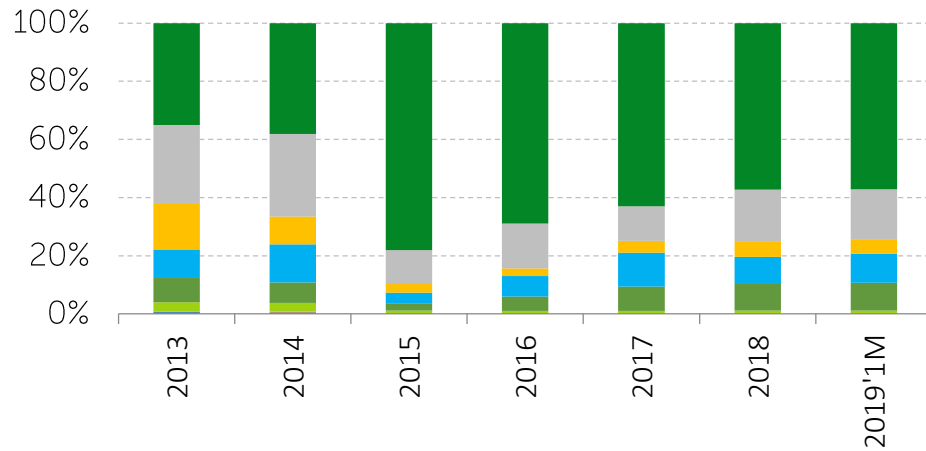


# Industry Structure



Equities

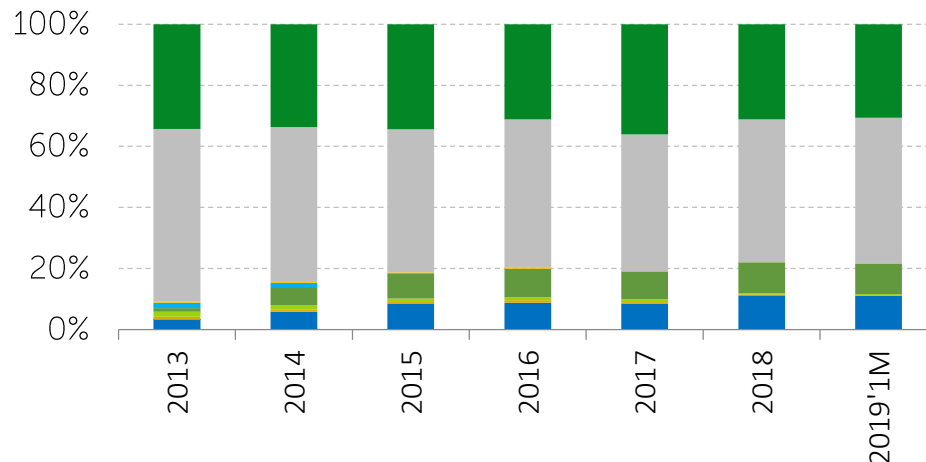
Share in capitalization, %



	Equities	Corporate bonds
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Energy	57.2	30.7
Finance	17.3	47.7
Provision of telecommunications services	4.7	<0.1
Materials	10.1	<0.1
Industrials	9.5	9.9
Consumer staples	0.9	0.3
Provision of municipal services	<0.1	0.3
Information technology	0	0
Health care	0	0
Consumer discretionary	0.2	11.1

Corporate bonds



\* classification for diagrams above is based on "Global Industry Classification Standard (GICS)®"

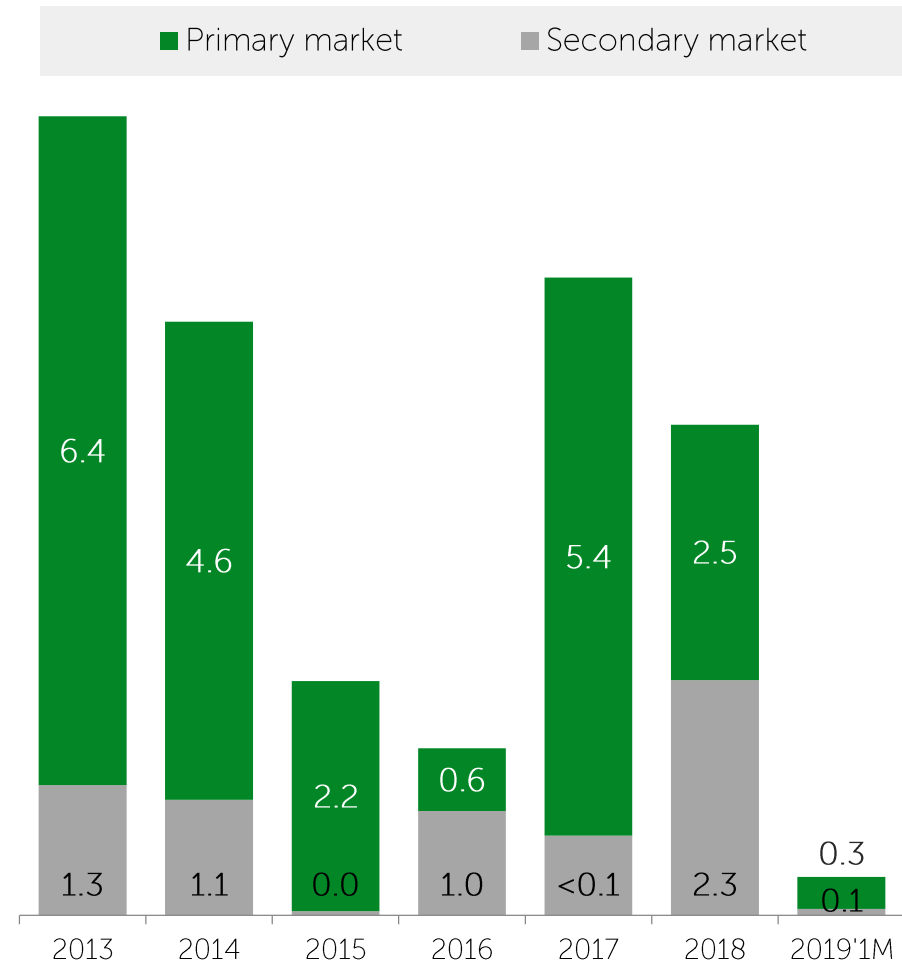
# State Securities Market



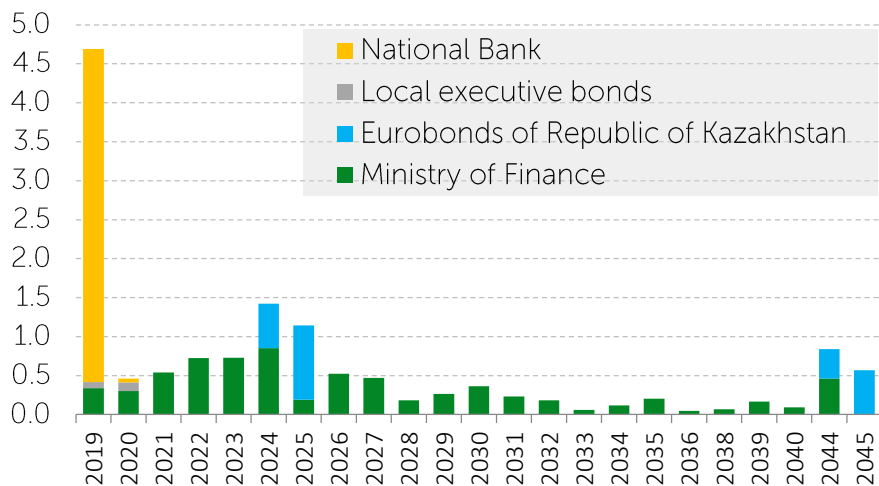
Volume of Public Sector Debt, USD bn



Traded Volume, USD bn

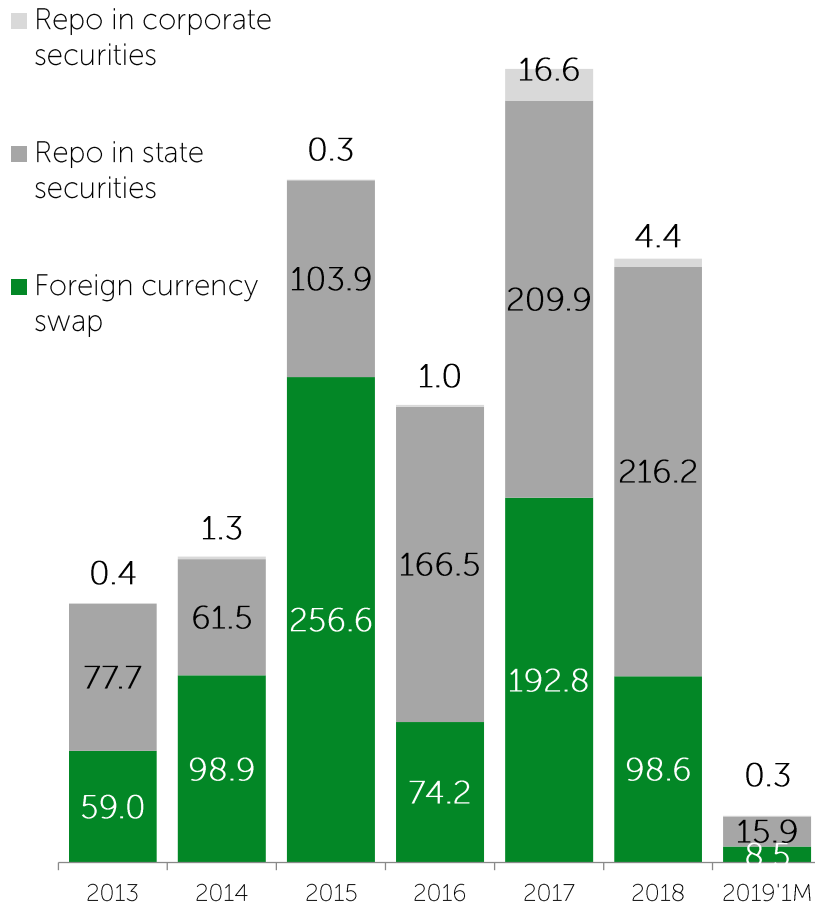


Public Debt Redemption, KZT trln

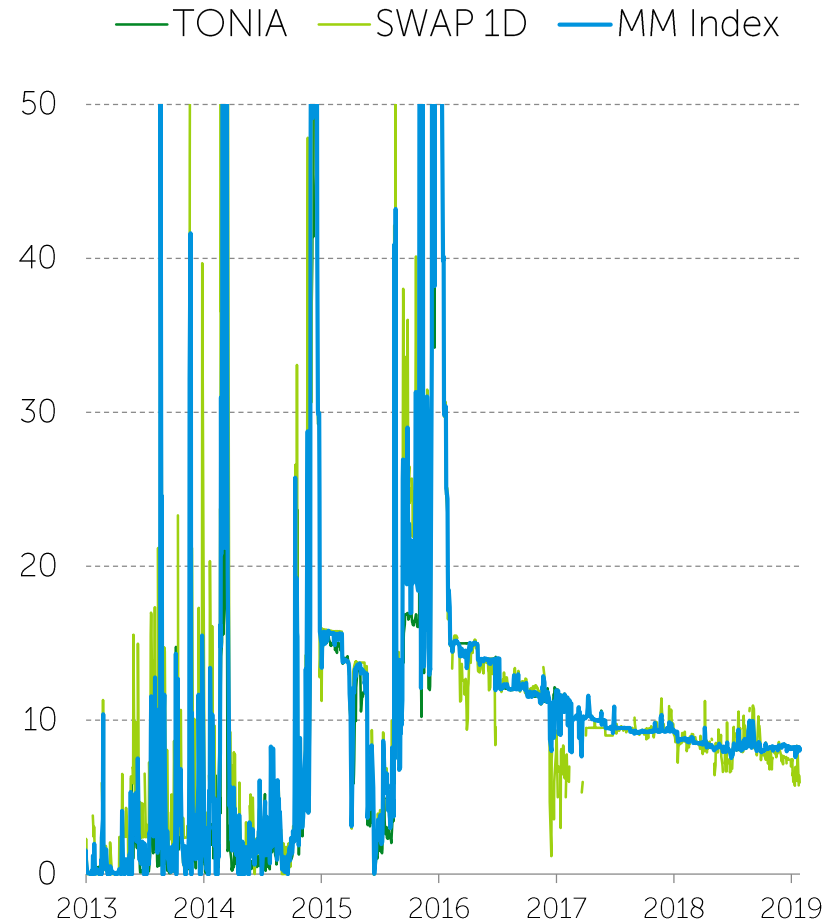


# Money Market

Traded Volume, USD bn



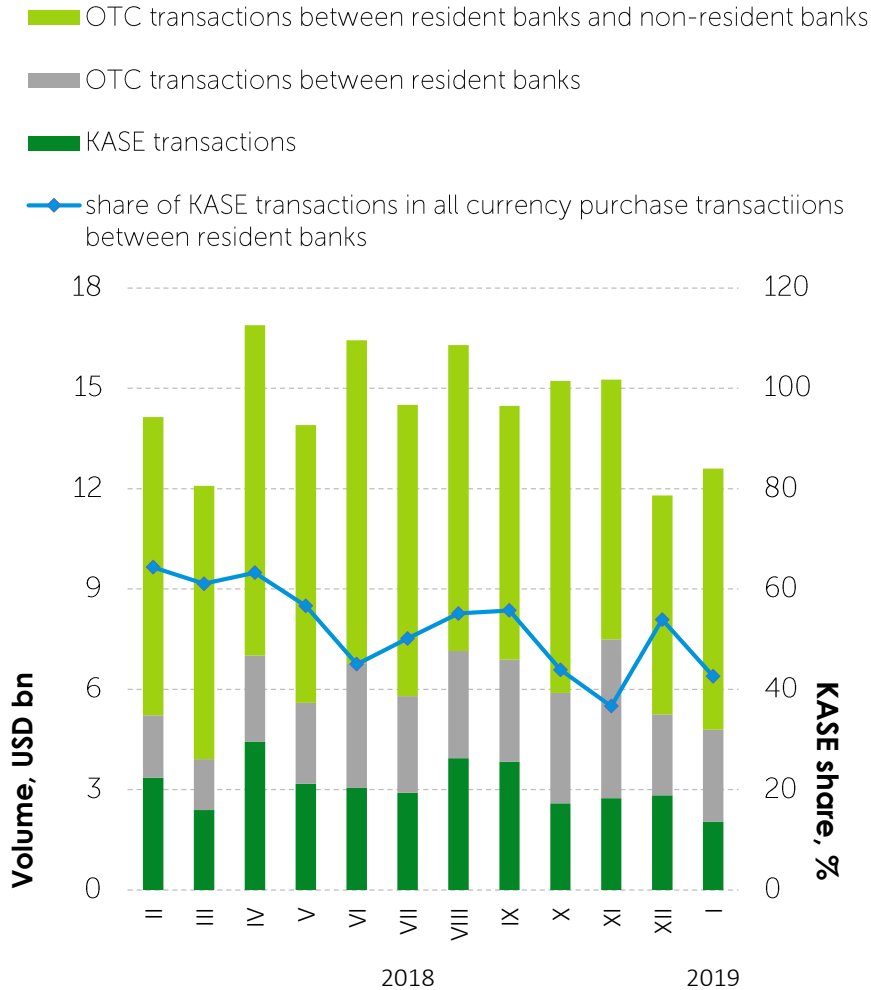
Money Market Indicators, %



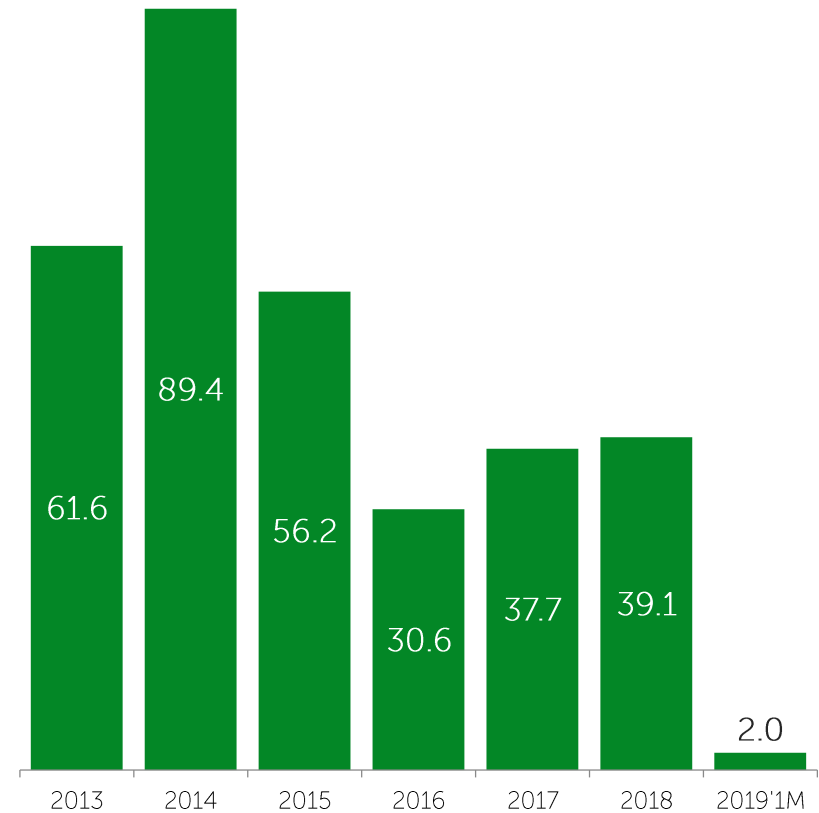
# Foreign Currency (Spot)



OTC and KASE market currency transactions



Traded Volume on the spot-market, USD bn



# Thank you for your attention!

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